

**Exhibit A**

**Seventh Monthly Fee Statement**

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

In re:	§ § Chapter 11 § § Case No. 22-90341 (DRJ) § § (Jointly Administered) §
CORE SCIENTIFIC, INC., <i>et al.</i> ,	Debtors. <sup>1</sup>

**SEVENTH MONTHLY FEE STATEMENT OF PJT PARTNERS LP  
FOR COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT  
OF EXPENSES INCURRED AS INVESTMENT BANKER TO THE DEBTORS FOR  
THE PERIOD FROM JULY 1, 2023 THROUGH JULY 31, 2023**

<b>Name of Applicant:</b>	PJT Partners LP	
<b>Applicant's Role in Case:</b>	Investment Banker to the Debtors	
<b>Date Order of Employment Signed:</b>	February 8, 2023 [Docket No. 503]	
	<b>Beginning of Period:</b>	<b>End of Period</b>
<b>Time period covered by this Statement:</b>	July 1, 2023	July 31, 2023
<b>Summary of Total Fees and Expenses Requested</b>		
<b>Total fees requested for payment in this Statement:</b>	\$160,000.00 (80% of \$200,000.00)	
<b>Total expenses requested for payment in this Statement:</b>	\$3,499.33	
<b>Total fees and expenses requested for payment in this Statement (excluding the 20% Holdback):</b>	\$163,499.33	
<b>Total fees and expenses for the period covered by this Statement (includes the 20% Holdback):</b>	\$203,499.33	

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are as follows: Core Scientific Mining LLC (6971); Core Scientific, Inc. (3837); Core Scientific Acquired Mining LLC (N/A); Core Scientific Operating Company (5526); Radar Relay, Inc. (0496); Core Scientific Specialty Mining (Oklahoma) LLC (4327); American Property Acquisition, LLC (0825); Starboard Capital LLC (6677); RADAR LLC (5106); American Property Acquisitions I, LLC (9717); and American Property Acquisitions, VII, LLC (3198). The Debtors' corporate headquarters and service address is 210 Barton Springs Road, Suite 300, Austin, Texas 78704.

**In accordance with the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals* [Docket No. 541] (the “Fee Procedures Order”), each party receiving notice of the monthly fee statement will have until 4:00 p.m. (prevailing Central Time), 14 days after service of the monthly fee statement to object to the requested fees and expenses. Upon the expiration of such 14-day period, the Debtors are authorized to pay the professional an amount of 80% of the fees and 100% of the expenses requested in the applicable monthly fee statement.**

Pursuant to sections 327, 330, and 331 of title 11 of the United States Code (the “Bankruptcy Code”), rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), rule 2016-1 of the Bankruptcy Local Rules for the Southern District of Texas (the “Bankruptcy Local Rules”), and the Fee Procedures Order, PJT Partners LP (“PJT”), as investment banker to the Debtors, hereby files its *Seventh Monthly Fee Statement of PJT Partners LP for Compensation of Services Rendered and Reimbursement of Expenses Incurred as Investment Banker to the Debtors for the Period from July 1, 2023 through July 31, 2023* (the “Monthly Fee Statement”).

1. By this Monthly Fee Statement, and pursuant to the Fee Procedures Order, PJT seeks an interim payment of \$160,000.00 (80% of \$200,000.00) as compensation for professional services rendered to the Debtors during the period from July 1, 2023 through July 31, 2023 (the “Fee Period”) and reimbursement of actual and necessary expenses incurred in the amount of \$3,499.33, for a total amount of \$163,499.33, to be paid upon expiration of the objection deadline.

2. In support of this Monthly Fee Statement, PJT submits an *Invoice of Fees and Expenses for the Fee Period*, attached hereto as Exhibit A, and *Time Records for the Fee Period*, attached hereto as Exhibit B.

3. Pursuant to the Fee Procedures Order, any party objecting to the payment of the compensation and reimbursement of expenses requested herein shall serve via email to PJT, and

the Application Recipients (as defined in the Fee Procedures Order), a written notice setting forth the precise nature of the objection and the amount at issue (the “Notice of Objection”) on or before 4:00 p.m. (prevailing Central Time) within fourteen (14) days after service of this Monthly Fee Statement.

4. Although every effort has been made to include all expenses incurred in the Fee Period, some expenses might not be included in this Monthly Fee Statement due to delays caused by accounting and processing during the Fee Period. PJT reserves the right to make further application to the Court for allowance of such expenses not included herein. Subsequent Monthly Fee Statements will be filed in accordance with the Bankruptcy Code, the Bankruptcy Rules, and the Fee Procedures Order.

New York, New York

Dated: September 1, 2023

/s/ John Singh

John Singh  
Partner  
PJT Partners LP  
280 Park Avenue  
New York, NY 10017  
(212) 364-7800

*Investment Banker to the Debtors*

**EXHIBIT A**

**INVOICE OF FEES AND EXPENSES FOR THE FEE PERIOD**

PJT Partners



August 28, 2023

Todd DuChene  
 General Counsel  
 Core Scientific, Inc.  
 210 Barton Springs Road  
 Suite 300  
 Austin, Texas 78704

Monthly Fee for the period of July 1, 2023 through July 31, 2023:	\$	200,000.00
Less: 20% Holdback		(40,000.00)
Out-of-pocket expenses processed through August 14, 2023: <sup>(1)</sup>		
Airfare	\$	912.98
Ground Transportation		940.56
Communications		25.28
Meals		740.77
Lodging		879.74
		<hr/>
<b>Total Amount Due</b>	<b>\$</b>	<b><u>163,499.33</u></b>

**Invoice No. 10025356**


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<sup>(1)</sup> Expenses incurred, but not yet processed due to timing differences will be billed at a later date.

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**PJT Partners LP**  
 Finance Department - 17th Floor  
 280 Park Avenue  
 New York, NY 10017  
 212 364-7800  
 PJTUSInvoicing@pjtpartners.com

**Core Scientific**  
**Summary of Expenses**

	<b>GL Detail</b>	<b>Total</b>
	<b>Aug-23</b>	<b>Expenses</b>
Airfare	\$ 912.98	<b>912.98</b>
Ground Transportation	940.56	<b>940.56</b>
Communications	25.28	<b>25.28</b>
Employee Meals	740.77	<b>740.77</b>
Lodging	879.74	<b>879.74</b>
<b>Total</b>	<b>\$ 3,499.33</b>	<b>\$ 3,499.33</b>

  

Airfare	\$ 912.98
<b>Ground Trnsportation</b>	<b>940.56</b>
Communications	25.28
Meals	740.77
Lodging	879.74

  

<b>Total Expenses</b>	<b>\$ 3,499.33</b>
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**Core Scientific**  
**Detail of Expenses Processed**  
**Through August 14, 2023**  
**Invoice No. 10025356**

**Airfare**

Midha (travel agency booking fee for flight to Houston, TX from New Orleans, LA on 05/21/23)	05/16/23	55.00
Midha (one-way coach class flight to Houston, TX from New Orleans, LA)	05/21/23	395.98
Midha (travel agency booking fee for flight to Queens, NY from Houston, TX on 05/22/23)	05/22/23	55.00
Midha (one-way coach class flight to Queens, NY from Houston, TX)	05/22/23	407.00
	<b>Subtotal - Airfare</b>	<b>\$ 912.98</b>

**Ground Transportation**

Kast (weeknight taxi home from office)	06/15/23	43.67
Kast (weeknight taxi home from office)	06/20/23	28.94
Kast (weeknight taxi home from office)	06/29/23	36.97
Kast (weeknight taxi home from office)	07/06/23	27.94
Kast (weeknight taxi home from office)	07/11/23	29.92
Kast (weeknight taxi home from office)	07/13/23	31.23
Kast (weeknight taxi home from office)	07/14/23	27.92
Kast (weeknight taxi home from office)	07/19/23	26.99
Kast (weeknight taxi home from office)	07/20/23	34.20
Kast (weekend taxi home from office)	07/22/23	27.94
Kast (weekend taxi home from office)	07/23/23	28.97
Kast (taxi home from Newark Airport in Newark, NJ)	07/27/23	75.94
Midha (taxi to hotel from airport in Houston, TX)	05/21/23	120.18
Midha (taxi to client meeting from hotel in Houston, TX)	05/22/23	12.90
Midha (taxi to airport from client meeting in Houston, TX)	05/22/23	105.42
Midha (taxi home from LaGuardia Airport in Queens, NY)	05/22/23	54.80
Warier (weeknight taxi home from office)	04/25/23	28.39
Warier (weeknight taxi home from office)	05/02/23	36.02
Warier (weeknight taxi home from office)	05/03/23	39.11
Warier (weeknight taxi home from office)	05/04/23	30.44
Warier (weeknight taxi home from office)	05/08/23	29.91
Warier (weeknight taxi home from office)	05/09/23	29.73
Warier (weeknight taxi home from office)	05/10/23	33.03
	<b>Subtotal - Ground Transportation</b>	<b>940.56</b>

**Communications**

Midha (wi-fi access while traveling)	05/22/23	8.00
Warier (wi-fi access while traveling)	04/03/23	17.28
	<b>Subtotal - Communications</b>	<b>25.28</b>

**Employee Meals**

Kast (weekend working lunch meal)	07/22/23	15.30
Kast (weekend working lunch meal)	07/23/23	15.30
Midha (working breakfast meal in Houston, TX)	05/22/23	34.15
Midha (weeknight working dinner meal)	05/23/23	35.00
Midha (weeknight working dinner meal)	05/25/23	35.00
Midha (weeknight working dinner meal)	06/01/23	35.00
Midha (weeknight working dinner meal)	06/05/23	35.00
Midha (weeknight working dinner meal)	06/19/23	35.00
Warier (working dinner meal in Houston, TX)	04/03/23	41.39
Warier (weekend working lunch meal)	04/30/23	20.00
Warier (weeknight working dinner meal)	05/11/23	35.00
Warier (weeknight working dinner meal)	05/12/23	20.00
Warier (weeknight working dinner meal)	05/15/23	34.63
Warier (weeknight working dinner meal)	05/30/23	35.00
Warier (weeknight working dinner meal)	05/31/23	35.00
Warier (weeknight working dinner meal)	06/05/23	35.00
Warier (weeknight working dinner meal)	06/06/23	35.00
Warier (weeknight working dinner meal)	06/08/23	35.00
Xie (weeknight working dinner meal)	05/15/23	35.00
Xie (weeknight working dinner meal)	05/25/23	35.00
Xie (weeknight working dinner meal)	06/06/23	35.00
Xie (weeknight working dinner meal)	06/07/23	35.00
Xie (weeknight working dinner meal)	06/08/23	35.00
	<b>Subtotal - Employee Meals</b>	<b>740.77</b>

**Lodging**

Midha (1 night hotel stay in Houston, TX)	05/21/23 - 05/22/23	547.39
Warier (1 night hotel stay in Houston, TX)	04/03/23 - 04/04/23	332.35
	<b>Subtotal - Lodging</b>	<b>879.74</b>
	<b>Total Expenses</b>	<b>\$ 3,499.33</b>

**EXHIBIT B**

**TIME RECORDS FOR THE FEE PERIOD**

**PJT PARTNERS LP**  
**SUMMARY OF HOURS FOR THE PERIOD OF**  
**JULY 1, 2023 THROUGH JULY 31, 2023**

<b>Professional</b>	<b>Title</b>	<b>Hours</b>
John Singh	Partner	42.0
Avinash Patel	Partner	29.0
Ashim Midha	Vice President	118.5
Nikhil Warier	Associate	151.5
Simran Chhabra	Associate	55.5
Patrik Kast	Associate	194.5
Sherry Xie	Analyst	128.0
Darius Hong	Analyst	<u>49.0</u>
	<b>Total</b>	<b><u>768.0</u></b>

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**JULY 1, 2023 THROUGH JULY 31, 2023**

Professional	Date	Hours	Explanation
John Singh	07/06/23	0.5	Call with Weil re Mediation
John Singh	07/07/23	0.5	Call with Company re Claims
John Singh	07/07/23	0.5	Special Committee Meeting
John Singh	07/09/23	0.5	Call with OEC Advisor
John Singh	07/09/23	1.0	Calls with Advisors to Equipment Lenders
John Singh	07/10/23	0.5	Meeting with DIP Lender re Various Matters
John Singh	07/10/23	0.5	Call with Weil and OEC Advisors re Financing Process
John Singh	07/10/23	1.0	Calls with Company and Weil re Various Matters
John Singh	07/11/23	0.5	Call with Weil re Claims
John Singh	07/11/23	0.5	Call with Company and Weil re Claims
John Singh	07/11/23	1.0	Meeting with Equipment Lender Advisors
John Singh	07/12/23	1.0	Meeting with UCC Advisors
John Singh	07/14/23	0.5	Call with Weil and Company re Claims
John Singh	07/14/23	0.5	Board Meeting
John Singh	07/15/23	0.5	Call with Weil re Claims
John Singh	07/15/23	0.5	Call with Weil and Company re Various Matters
John Singh	07/16/23	1.0	Call with Weil and Company re Term Sheet
John Singh	07/16/23	0.5	Internal Discussions re Various Matters
John Singh	07/17/23	0.5	Call with Company re Term Sheet
John Singh	07/20/23	0.5	Call with Weil re Mediation
John Singh	07/21/23	1.0	Internal Discussion re Various Matters
John Singh	07/21/23	0.5	Special Committee Meeting
John Singh	07/21/23	0.5	Board Meeting
John Singh	07/21/23	0.5	Call with Interested Party
John Singh	07/22/23	0.5	Call with Weil and Company re Mediation
John Singh	07/23/23	1.0	Call with Weil and Company re Mediation
John Singh	07/23/23	0.5	Call with Equipment Lender Advisors re New Money
John Singh	07/23/23	0.5	Internal Discussion re Various Matters
John Singh	07/23/23	0.5	Special Committee Meeting
John Singh	07/24/23	0.5	Call with Equipment Lender Advisors re Term Sheet
John Singh	07/24/23	3.0	Travel to Mediation
John Singh	07/25/23	5.0	Meeting with Company re Mediation Preparation
John Singh	07/25/23	0.5	Call with Interested Party
John Singh	07/25/23	1.0	Internal Meeting re Mediation Preparation
John Singh	07/26/23	8.0	Mediation
John Singh	07/26/23	3.0	Travel from Mediation
John Singh	07/29/23	0.5	Call with Weil re Various Matters
John Singh	07/29/23	0.5	Call with FTI re Various Matters

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**JULY 1, 2023 THROUGH JULY 31, 2023**

Professional	Date	Hours	Explanation
John Singh	07/30/23	0.5	Call with Weil and Company re Next Steps
John Singh	07/31/23	1.0	Call with Mediator and Weil
John Singh	07/31/23	0.5	Call with Weil re Mediation
		<b><u>42.0</u></b>	

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**JULY 1, 2023 THROUGH JULY 31, 2023**

Professional	Date	Hours	Explanation
Avinash Patel	07/17/23	0.5	Internal Call re Various Matters
Avinash Patel	07/19/23	3.0	Preparation and Review of Materials re Various Analyses
Avinash Patel	07/20/23	0.5	Internal Call re Various Matters
Avinash Patel	07/20/23	0.5	Preparation and Review of Materials re Various Analyses
Avinash Patel	07/21/23	0.5	Internal Call re Various Matters
Avinash Patel	07/20/23	0.5	Preparation and Review of Materials re Various Analyses
Avinash Patel	07/23/23	0.5	Preparation and Review of Materials re Various Analyses
Avinash Patel	07/24/23	1.5	Preparation and Review of Materials re Various Analyses
Avinash Patel	07/25/23	0.5	Internal Call re Various Matters
Avinash Patel	07/25/23	4.0	Travel to Mediation
Avinash Patel	07/25/23	5.0	Preparation and Review of Materials re Mediation
Avinash Patel	07/26/23	8.0	Mediation
Avinash Patel	07/26/23	4.0	Travel from Mediation
		<u><b>29.0</b></u>	

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**JULY 1, 2023 THROUGH JULY 31, 2023**

Professional	Date	Hours	Explanation
Ashim Midha	07/01/23	0.5	Email Correspondence re Various Matters
Ashim Midha	07/02/23	0.5	Email Correspondence re Various Matters
Ashim Midha	07/02/23	0.5	Review of Materials re Objection
Ashim Midha	07/02/23	0.5	Call with Potential Interested Party
Ashim Midha	07/02/23	0.5	Review and Preparation of Materials re Claim
Ashim Midha	07/03/23	0.5	Call with Potential Interested Party
Ashim Midha	07/03/23	0.5	Call with Alix, Weil, and Company re Various Analyses
Ashim Midha	07/03/23	0.5	Preparation of Materials re Diligence
Ashim Midha	07/03/23	0.5	Call with Company re Diligence
Ashim Midha	07/03/23	0.5	Email Correspondence re Real Estate
Ashim Midha	07/05/23	0.5	Review of Materials re Business Plan
Ashim Midha	07/05/23	1.0	Review and Preparation of Materials re Asset Sale Process
Ashim Midha	07/05/23	0.5	Weekly Update Call with UCC Advisors
Ashim Midha	07/05/23	0.5	Call with Company and Alix re Various Matters
Ashim Midha	07/05/23	0.5	Call with Potential Interested Party
Ashim Midha	07/05/23	0.5	Call with Potential Interested Party
Ashim Midha	07/05/23	0.5	Weekly Update Call with OEC Advisors
Ashim Midha	07/05/23	0.5	Call with Company re Various Matters
Ashim Midha	07/05/23	1.0	Call with Weil re Various Matters
Ashim Midha	07/05/23	1.0	Review of Materials re Diligence
Ashim Midha	07/06/23	0.5	Weekly Update Call with Convertible Notes Ad Hoc Group Advisors
Ashim Midha	07/06/23	0.5	Call with Weil re Mediation
Ashim Midha	07/06/23	1.0	Review and Preparation of Materials re Special Committee
Ashim Midha	07/06/23	0.5	Call with Potential Interested Party
Ashim Midha	07/06/23	0.5	Call with Weil re Various Matters
Ashim Midha	07/06/23	0.5	Weekly Update Call with Equipment Lenders Advisors
Ashim Midha	07/06/23	0.5	Call with Weil re Financing Process
Ashim Midha	07/07/23	0.5	Call with DIP Lender re Various Matters
Ashim Midha	07/07/23	0.5	Call with Potential Interested Party
Ashim Midha	07/07/23	0.5	Call with Potential Interested Party
Ashim Midha	07/07/23	1.0	Review and Preparation of Materials re Special Committee
Ashim Midha	07/07/23	0.5	Call with Company re Claims
Ashim Midha	07/07/23	0.5	Special Committee Meeting
Ashim Midha	07/07/23	0.5	Call with Potential Interested Party
Ashim Midha	07/07/23	0.5	Call with Weil re Financing Process
Ashim Midha	07/07/23	0.5	Call with OEC Advisors re Diligence
Ashim Midha	07/09/23	0.5	Call with OEC Advisor
Ashim Midha	07/09/23	1.0	Calls with Advisors to Equipment Lenders

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**JULY 1, 2023 THROUGH JULY 31, 2023**

Professional	Date	Hours	Explanation
Ashim Midha	07/10/23	0.5	Call with Company and Weil re Financing Process
Ashim Midha	07/10/23	0.5	Call with Company re Various Matters
Ashim Midha	07/10/23	0.5	Meeting with DIP Lender re Various Matters
Ashim Midha	07/10/23	0.5	Call with Weil and OEC Advisors re Financing Process
Ashim Midha	07/10/23	1.0	Calls with Company and Weil re Various Matters
Ashim Midha	07/11/23	0.5	Call with Weil re Claims
Ashim Midha	07/11/23	0.5	Call with Potential Interested Party
Ashim Midha	07/11/23	0.5	Call with Company and Weil re Claims
Ashim Midha	07/11/23	1.0	Meeting with Equipment Lender Advisors
Ashim Midha	07/12/23	0.5	Call with Company and Weil re Various Matters
Ashim Midha	07/12/23	1.0	Meeting with UCC Advisors
Ashim Midha	07/12/23	0.5	Call with Potential Interested Party
Ashim Midha	07/12/23	0.5	Preparation of Term Sheet
Ashim Midha	07/12/23	0.5	Call with Potential Interested Party
Ashim Midha	07/12/23	0.5	Call with Potential Interested Party
Ashim Midha	07/12/23	0.5	Call with Company, Weil, Alix re Various Matters
Ashim Midha	07/12/23	0.5	Weekly Call with OEC Advisors
Ashim Midha	07/13/23	0.5	Weekly Call with Convertible Notes AHG Advisors
Ashim Midha	07/13/23	0.5	Call with Interested Party
Ashim Midha	07/13/23	0.5	Call with Interested Party
Ashim Midha	07/13/23	1.5	Preparation of Materials for Special Committee
Ashim Midha	07/13/23	0.5	Call with Weil re Mediation
Ashim Midha	07/13/23	0.5	Call with Company, Weil, Deloitte re Taxes
Ashim Midha	07/13/23	0.5	Call with Weil and Interested Party
Ashim Midha	07/13/23	0.5	Weekly Call with Miner Equipment Lender Advisors
Ashim Midha	07/14/23	0.5	Call with Weil re Term Sheet
Ashim Midha	07/14/23	0.5	Call with Interested Party
Ashim Midha	07/14/23	0.5	Call with Interested Party
Ashim Midha	07/14/23	0.5	Call with Weil and Company re Claims
Ashim Midha	07/14/23	0.5	Board Meeting
Ashim Midha	07/14/23	0.5	Call with OEC Advisors re Diligence
Ashim Midha	07/14/23	0.5	Call with DIP Lender re Term Sheet
Ashim Midha	07/14/23	0.5	Preparation of Term Sheet
Ashim Midha	07/15/23	0.5	Call with Weil re Claims
Ashim Midha	07/15/23	0.5	Call with Weil and Company re Various Matters
Ashim Midha	07/16/23	1.0	Call with Weil and Company re Term Sheet
Ashim Midha	07/16/23	0.5	Review and Preparation of Various Materials
Ashim Midha	07/16/23	0.5	Internal Discussions re Various Matters

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**JULY 1, 2023 THROUGH JULY 31, 2023**

Professional	Date	Hours	Explanation
Ashim Midha	07/16/23	0.5	Call with Weil and Company re Various Matters
Ashim Midha	07/17/23	0.5	Pre-Mediation Conference
Ashim Midha	07/17/23	0.5	Call with DIP Lender re Term Sheet
Ashim Midha	07/17/23	1.0	Review of Materials re Draft Motion
Ashim Midha	07/17/23	0.5	Internal Discussion re Claims
Ashim Midha	07/17/23	0.5	Call with Interested Party
Ashim Midha	07/17/23	0.5	Internal Discussion re Claims
Ashim Midha	07/17/23	0.5	Call with Company re Term Sheet
Ashim Midha	07/17/23	1.0	Review and Preparation of Materials re Diligence
Ashim Midha	07/18/23	0.5	Call with Company re Various Matters
Ashim Midha	07/18/23	0.5	Call with Interested Party
Ashim Midha	07/18/23	0.5	Call with Interested Party
Ashim Midha	07/18/23	4.0	Preparation of Materials re Mediation
Ashim Midha	07/18/23	1.0	Review and Preparation of Materials re Diligence
Ashim Midha	07/19/23	0.5	Call with Company re Various Matters
Ashim Midha	07/19/23	0.5	Call with Interested Party
Ashim Midha	07/19/23	0.5	Call with Interested Party
Ashim Midha	07/19/23	0.5	Call with Company re Various Matters
Ashim Midha	07/19/23	0.5	Call with Alix re Liquidity
Ashim Midha	07/19/23	0.5	Review and Preparation of Materials re Diligence
Ashim Midha	07/19/23	0.5	Call with Company, Weil, Deloitte re Taxes
Ashim Midha	07/19/23	0.5	Weekly Call with OEC Advisors
Ashim Midha	07/20/23	0.5	Internal Meeting re Special Committee Materials
Ashim Midha	07/20/23	0.5	Weekly Update Call with Convertible Notes AHG Advisors
Ashim Midha	07/20/23	0.5	Call with Interested Party
Ashim Midha	07/20/23	2.0	Preparation of Materials re Special Committee
Ashim Midha	07/20/23	2.0	Preparation of Analysis re Mediation
Ashim Midha	07/20/23	0.5	Call with Company re Various Matters
Ashim Midha	07/20/23	0.5	Call with Weil re Mediation
Ashim Midha	07/21/23	2.0	Preparation of Materials re Special Committee
Ashim Midha	07/21/23	3.0	Internal Discussion re Various Matters
Ashim Midha	07/21/23	1.0	Internal Discussion re Various Matters
Ashim Midha	07/21/23	0.5	Special Committee Meeting
Ashim Midha	07/21/23	0.5	Board Meeting
Ashim Midha	07/21/23	2.0	Preparation of Materials re Various Analyses
Ashim Midha	07/21/23	0.5	Call with Interested Party
Ashim Midha	07/21/23	0.5	Call with Interested Party
Ashim Midha	07/21/23	0.5	Weekly Call with DIP Lender

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**JULY 1, 2023 THROUGH JULY 31, 2023**

Professional	Date	Hours	Explanation
Ashim Midha	07/21/23	0.5	Internal Discussion re Various Matters
Ashim Midha	07/21/23	0.5	Call with Interested Party
Ashim Midha	07/21/23	0.5	Call with Interested Party
Ashim Midha	07/22/23	1.0	Calls with OEC Advisors re Various Matters
Ashim Midha	07/22/23	0.5	Call with Company re Operations
Ashim Midha	07/22/23	0.5	Call with Weil and Company re Mediation
Ashim Midha	07/23/23	1.0	Call with Weil and Company re Mediation
Ashim Midha	07/23/23	0.5	Call with Equipment Lender Advisors re New Money
Ashim Midha	07/23/23	0.5	Internal Discussion re Various Matters
Ashim Midha	07/23/23	0.5	Call with OEC Advisors re New Money
Ashim Midha	07/23/23	0.5	Call with DIP Lender re New Money
Ashim Midha	07/23/23	0.5	Call with UCC Advisors re New Money
Ashim Midha	07/23/23	0.5	Call with Convertible Notes AHG re New Money
Ashim Midha	07/23/23	0.5	Special Committee Meeting
Ashim Midha	07/24/23	1.0	Internal Meeting re Various Analyses
Ashim Midha	07/24/23	3.0	Preparation of Materials re Mediation Statements
Ashim Midha	07/24/23	0.5	Call with Equipment Lender Advisors re Term Sheet
Ashim Midha	07/24/23	0.5	Call with Equipment Lender Advisors re Diligence
Ashim Midha	07/24/23	0.5	Call with Company and Weil re Mediation Preparation
Ashim Midha	07/24/23	2.0	Internal Meeting re Mediation Preparation
Ashim Midha	07/24/23	3.0	Travel to Mediation
Ashim Midha	07/25/23	5.0	Meeting with Company re Mediation Preparation
Ashim Midha	07/25/23	0.5	Call with Interested Party
Ashim Midha	07/25/23	1.0	Internal Meeting re Mediation Preparation
Ashim Midha	07/26/23	8.0	Mediation
Ashim Midha	07/26/23	3.0	Travel from Mediation
Ashim Midha	07/27/23	1.0	Review of Email Correspondence and Various Materials
Ashim Midha	07/28/23	1.0	Review of Email Correspondence and Various Materials
Ashim Midha	07/29/23	1.0	Review of Email Correspondence and Various Materials
Ashim Midha	07/30/23	0.5	Call with Weil and Company re Next Steps
Ashim Midha	07/31/23	1.0	Call with Mediator and Weil
Ashim Midha	07/31/23	0.5	Call with Weil re Various Matters
Ashim Midha	07/31/23	0.5	Call with Weil re Mediation
		<b>118.5</b>	

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
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Professional	Date	Hours	Explanation
Nikhil Warier	07/10/23	0.5	Call with Company and Weil re Financing Process
Nikhil Warier	07/10/23	0.5	Meeting with DIP Lender re Various Matters
Nikhil Warier	07/10/23	0.5	Call with Weil and OEC Advisors re Financing Process
Nikhil Warier	07/10/23	1.0	Calls with Company and Weil re Various Matters
Nikhil Warier	07/10/23	1.0	Review of Materials re Asset Sale
Nikhil Warier	07/10/23	1.0	Calls with Weil re Claim Sizes
Nikhil Warier	07/10/23	4.0	Preparation and Review of Materials re Exit Financing
Nikhil Warier	07/11/23	0.5	Call with Potential Interested Party
Nikhil Warier	07/11/23	1.0	Meeting with Equipment Lender Advisors
Nikhil Warier	07/11/23	2.0	Preparation and Review of Materials re Exit Financing
Nikhil Warier	07/11/23	2.0	Preparation of Materials re Claims Settlements
Nikhil Warier	07/11/23	1.0	Preparation of Materials re Claims Sizes
Nikhil Warier	07/12/23	0.5	Call with Company and Weil re Various Matters
Nikhil Warier	07/12/23	1.0	Meeting with UCC Advisors
Nikhil Warier	07/12/23	0.5	Call with Potential Interested Party
Nikhil Warier	07/12/23	0.5	Preparation of Term Sheet
Nikhil Warier	07/12/23	0.5	Call with Potential Interested Party
Nikhil Warier	07/12/23	0.5	Call with Potential Interested Party
Nikhil Warier	07/12/23	0.5	Call with Company, Weil, Alix re Various Matters
Nikhil Warier	07/12/23	0.5	Weekly Call with OEC Advisors
Nikhil Warier	07/12/23	0.5	Preparation of Materials re Miner Fleet
Nikhil Warier	07/13/23	1.5	Preparation of Materials re Claims Sizes
Nikhil Warier	07/13/23	0.5	Weekly Call with Convertible Notes AHG Advisors
Nikhil Warier	07/13/23	0.5	Call with Interested Party
Nikhil Warier	07/13/23	0.5	Call with Interested Party
Nikhil Warier	07/13/23	1.5	Preparation of Materials for Special Committee
Nikhil Warier	07/13/23	0.5	Call with Weil re Mediation
Nikhil Warier	07/13/23	0.5	Call with Company, Weil, Deloitte re Taxes
Nikhil Warier	07/13/23	0.5	Call with Weil and Interested Party
Nikhil Warier	07/13/23	0.5	Weekly Call with Miner Equipment Lender Advisors
Nikhil Warier	07/13/23	0.5	Email Correspondence re Exit Financing
Nikhil Warier	07/13/23	1.0	Preparation of Materials re Special Committee
Nikhil Warier	07/13/23	1.0	Preparation of Materials re Claims Settlements
Nikhil Warier	07/13/23	2.0	Preparation of Materials re Claims Sizes
Nikhil Warier	07/14/23	0.5	Preparation of Materials re Special Committee
Nikhil Warier	07/14/23	0.5	Call with Weil re Term Sheet
Nikhil Warier	07/14/23	0.5	Call with Interested Party
Nikhil Warier	07/14/23	0.5	Call with Weil and Company re Claims
Nikhil Warier	07/14/23	0.5	

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Professional	Date	Hours	Explanation
Nikhil Warier	07/14/23	0.5	Board Meeting
Nikhil Warier	07/14/23	0.5	Call with OEC Advisors re Diligence
Nikhil Warier	07/14/23	0.5	Call with DIP Lender re Term Sheet
Nikhil Warier	07/14/23	1.5	Preparation of Term Sheet
Nikhil Warier	07/14/23	1.0	Preparation of Materials re Asset Sale
Nikhil Warier	07/15/23	0.5	Call with Weil and Company re Various Matters
Nikhil Warier	07/15/23	5.0	Preparation of Materials re Various Matters
Nikhil Warier	07/16/23	1.0	Call with Weil and Company re Term Sheet
Nikhil Warier	07/16/23	2.0	Review and Preparation of Various Materials
Nikhil Warier	07/16/23	0.5	Internal Discussions re Various Matters
Nikhil Warier	07/16/23	0.5	Call with Weil and Company re Various Matters
Nikhil Warier	07/17/23	0.5	Pre-Mediation Conference
Nikhil Warier	07/17/23	0.5	Internal Discussion re Claims
Nikhil Warier	07/17/23	0.5	Call with Interested Party
Nikhil Warier	07/17/23	0.5	Internal Discussion re Claims
Nikhil Warier	07/17/23	0.5	Call with Company re Term Sheet
Nikhil Warier	07/17/23	1.0	Review and Preparation of Materials re Diligence
Nikhil Warier	07/17/23	1.5	Preparation of Materials re Exit Financing
Nikhil Warier	07/18/23	0.5	Call with Interested Party
Nikhil Warier	07/18/23	1.0	Review and Preparation of Materials re Diligence
Nikhil Warier	07/18/23	2.5	Preparation and Review of Materials re Exit Financing
Nikhil Warier	07/19/23	0.5	Call with Interested Party
Nikhil Warier	07/19/23	0.5	Call with Interested Party
Nikhil Warier	07/19/23	0.5	Call with Alix re Liquidity
Nikhil Warier	07/19/23	1.5	Review and Preparation of Materials re Diligence
Nikhil Warier	07/19/23	0.5	Call with Company, Weil, Deloitte re Taxes
Nikhil Warier	07/19/23	0.5	Weekly Call with OEC Advisors
Nikhil Warier	07/19/23	1.5	Preparation of Materials re Claims Settlements
Nikhil Warier	07/19/23	2.0	Preparation of Materials re Various Analyses
Nikhil Warier	07/20/23	0.5	Weekly Update Call with Convertible Notes AHG Advisors
Nikhil Warier	07/20/23	0.5	Call with Interested Party
Nikhil Warier	07/20/23	2.0	Preparation of Materials re Special Committee
Nikhil Warier	07/20/23	2.0	Preparation of Analysis re Mediation
Nikhil Warier	07/20/23	0.5	Call with Weil re Mediation
Nikhil Warier	07/20/23	1.5	Review and Preparation of Materials re Collateral
Nikhil Warier	07/20/23	1.0	Review and Preparation of Materials re Claims
Nikhil Warier	07/20/23	1.0	Calls with Weil re Various Matters
Nikhil Warier	07/21/23	2.0	Preparation of Materials re Special Committee

**PJT PARTNERS LP**  
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Professional	Date	Hours	Explanation
Nikhil Warier	07/21/23	3.0	Internal Discussion re Various Matters
Nikhil Warier	07/21/23	0.5	Special Committee Meeting
Nikhil Warier	07/21/23	0.5	Board Meeting
Nikhil Warier	07/21/23	2.0	Preparation of Materials re Various Analyses
Nikhil Warier	07/21/23	0.5	Call with Interested Party
Nikhil Warier	07/21/23	0.5	Call with Interested Party
Nikhil Warier	07/21/23	0.5	Weekly Call with DIP Lender
Nikhil Warier	07/21/23	0.5	Internal Discussion re Various Matters
Nikhil Warier	07/21/23	0.5	Call with Interested Party
Nikhil Warier	07/21/23	0.5	Call with Interested Party
Nikhil Warier	07/21/23	1.0	Call with Ankura re Collateral
Nikhil Warier	07/22/23	1.0	Calls with OEC Advisors re Various Matters
Nikhil Warier	07/22/23	0.5	Call with Company re Operations
Nikhil Warier	07/22/23	0.5	Call with Weil and Company re Mediation
Nikhil Warier	07/22/23	0.5	Preparation and Review of Materials re Mediation
Nikhil Warier	07/22/23	1.5	Preparation and Review of Materials re Term Sheets
Nikhil Warier	07/22/23	1.0	Call with Company re Various Matters
Nikhil Warier	07/22/23	2.0	Preparation and Review of Materials re Various Matters
Nikhil Warier	07/23/23	1.0	Call with Weil and Company re Mediation
Nikhil Warier	07/23/23	0.5	Call with Equipment Lender Advisors re New Money
Nikhil Warier	07/23/23	0.5	Internal Discussion re Various Matters
Nikhil Warier	07/23/23	0.5	Call with OEC Advisors re New Money
Nikhil Warier	07/23/23	0.5	Call with DIP Lender re New Money
Nikhil Warier	07/23/23	0.5	Call with UCC Advisors re New Money
Nikhil Warier	07/23/23	0.5	Call with Convertible Notes AHG re New Money
Nikhil Warier	07/23/23	0.5	Special Committee Meeting
Nikhil Warier	07/23/23	0.5	Call with Company re Various Matters
Nikhil Warier	07/23/23	1.5	Preparation of Materials re New Money
Nikhil Warier	07/23/23	1.5	Calls with Weil re Mediation
Nikhil Warier	07/23/23	1.5	Preparation of Materials re Mediation
Nikhil Warier	07/24/23	1.0	Internal Meeting re Various Analyses
Nikhil Warier	07/24/23	3.0	Preparation of Materials re Mediation Statements
Nikhil Warier	07/24/23	0.5	Call with Equipment Lender Advisors re Term Sheet
Nikhil Warier	07/24/23	0.5	Call with Equipment Lender Advisors re Diligence
Nikhil Warier	07/24/23	0.5	Call with Company and Weil re Mediation Preparation
Nikhil Warier	07/24/23	2.0	Internal Meeting re Mediation Preparation
Nikhil Warier	07/24/23	0.5	Review of Materials re Settlement
Nikhil Warier	07/24/23	3.0	Travel to Mediation

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Professional	Date	Hours	Explanation
Nikhil Warier	07/25/23	5.0	Meeting with Company re Mediation Preparation
Nikhil Warier	07/25/23	1.0	Internal Meeting re Mediation Preparation
Nikhil Warier	07/26/23	8.0	Mediation
Nikhil Warier	07/26/23	3.0	Travel from Mediation
Nikhil Warier	07/27/23	0.5	Weekly call with AHG Advisors
Nikhil Warier	07/27/23	0.5	Call with Company and Weil re Various Matters
Nikhil Warier	07/27/23	1.0	Calls with Weil re New Money
Nikhil Warier	07/27/23	0.5	Weekly call with B. Riley
Nikhil Warier	07/27/23	0.5	Weekly call with Equipment Lenders' Advisors
Nikhil Warier	07/27/23	0.5	Call with Alix re Liquidity
Nikhil Warier	07/27/23	2.5	Preparation and Review of Materials re Various Matters
Nikhil Warier	07/27/23	0.5	Calls with Weil re Claims
Nikhil Warier	07/27/23	2.0	Preparation and Review of Materials re SC Meeting
Nikhil Warier	07/27/23	1.0	Preparation and Review of Materials re Diligence
Nikhil Warier	07/28/23	0.5	Preparation and Review of Materials re SC Meeting
Nikhil Warier	07/28/23	0.5	Special Committee Meeting
Nikhil Warier	07/28/23	0.5	Board Meeting
Nikhil Warier	07/28/23	0.5	Call with Company re Liquidity
Nikhil Warier	07/29/23	0.5	Call with Weil re Various Matters
Nikhil Warier	07/29/23	0.5	Call with FTI re Various Matters
Nikhil Warier	07/29/23	5.0	Preparation of Materials re Various Analyses
Nikhil Warier	07/30/23	0.5	Call with Weil and Company re Next Steps
Nikhil Warier	07/30/23	1.0	Calls with Weil re Various Matters
Nikhil Warier	07/31/23	0.5	Call with Weil re Various Matters
Nikhil Warier	07/31/23	3.5	Review and Preparation re Various Matters
		<b><u>151.5</u></b>	

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Professional	Date	Hours	Explanation
Patrik Kast	07/01/23	0.5	Preparation of Materials re New Money
Patrik Kast	07/02/23	2.5	Preparation and Review of Materials re New Money
Patrik Kast	07/03/23	0.5	Call with Alix Partners and Weil re Various Analyses
Patrik Kast	07/03/23	1.0	Preparation of Materials re Proposals
Patrik Kast	07/03/23	0.5	Review of Materials re Claims
Patrik Kast	07/03/23	1.0	Review of Materials re Credit Documents
Patrik Kast	07/03/23	2.0	Review and Preparation of Materials re Various Matters
Patrik Kast	07/03/23	1.5	Preparation and Review of Materials re New Money
Patrik Kast	07/04/23	0.5	Preparation and Review of Materials re New Money
Patrik Kast	07/05/23	0.5	Weekly Call with Weil, Alix, and UCC Advisors
Patrik Kast	07/05/23	0.5	Weekly Call with Weil, Alix, and Company
Patrik Kast	07/05/23	1.0	Preparation and Review of Materials re New Money
Patrik Kast	07/05/23	1.0	Call with Interested Party
Patrik Kast	07/05/23	0.5	Call with Weil re Various Matters
Patrik Kast	07/05/23	1.0	Preparation of Materials re Various Matters
Patrik Kast	07/05/23	1.0	Preparation and Review of Various Materials re New Money
Patrik Kast	07/06/23	0.5	Call with AHG advisors, Weil, and Alix on Various Matters
Patrik Kast	07/06/23	3.0	Preparation of Materials re Special Committee
Patrik Kast	07/06/23	0.5	Call with Weil re Various Matters
Patrik Kast	07/06/23	0.5	Preparation and Review of Various Materials re New Money
Patrik Kast	07/06/23	0.5	Weekly Update Call with Equipment Lender Advisors
Patrik Kast	07/06/23	2.5	Review and Preparation of Materials re Various Matters
Patrik Kast	07/06/23	1.5	Review of Materials re Special Committee
Patrik Kast	07/06/23	1.0	Email Correspondence re Diligence
Patrik Kast	07/06/23	0.5	Preparation and Review of Various Materials re New Money
Patrik Kast	07/07/23	1.0	Call with Interested Party
Patrik Kast	07/07/23	0.5	Call with Weil re Capital Raise Process
Patrik Kast	07/07/23	1.5	Review of Materials re Special Committee
Patrik Kast	07/07/23	0.5	Special Committee Meeting
Patrik Kast	07/07/23	1.5	Preparation and Review of Various Materials re New Money
Patrik Kast	07/07/23	0.5	Call with FTI, Alix, and Company re Diligence
Patrik Kast	07/08/23	2.5	Preparation and Review of Various Materials re New Money
Patrik Kast	07/09/23	0.5	Call with Weil and FTI re Various Matters
Patrik Kast	07/09/23	0.5	Call with Weil and Equipment Lender Advisors re Various Matters
Patrik Kast	07/09/23	0.5	Email Correspondence re Diligence
Patrik Kast	07/10/23	1.0	Call with B. Riley and Weil re Various Matters
Patrik Kast	07/10/23	0.5	Call with Weil re Various Matters
Patrik Kast	07/10/23	4.0	Review and Preparation of Materials re Exit Financing

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Professional	Date	Hours	Explanation
Patrik Kast	07/11/23	3.0	Review and Preparation of Materials re Exit Financing
Patrik Kast	07/11/23	0.5	Call with Equipment Lender Advisors
Patrik Kast	07/11/23	0.5	Call with Weil re Various Matters
Patrik Kast	07/11/23	0.5	Call with Interested Party
Patrik Kast	07/11/23	0.5	Call with Company and Weil re Various Matters
Patrik Kast	07/11/23	1.0	Meeting with Equipment Lender Advisors
Patrik Kast	07/11/23	1.5	Review and Preparation of Materials re Various Matters
Patrik Kast	07/12/23	1.0	Preparation and Review of Various Materials re New Money
Patrik Kast	07/13/23	0.5	Call with Interested Party
Patrik Kast	07/13/23	0.5	Weekly Call with DIP Lender, Weil, and Alix
Patrik Kast	07/13/23	0.5	Weekly Update Call with Equipment Lender Advisors
Patrik Kast	07/13/23	0.5	Call with Weil re Mediation
Patrik Kast	07/13/23	2.5	Preparation of Materials re Special Committee
Patrik Kast	07/13/23	4.5	Preparation of Materials re Various Matters
Patrik Kast	07/13/23	1.0	Preparation and Review of Various Materials re New Money
Patrik Kast	07/14/23	5.0	Preparation and Review of Materials re Various Matters
Patrik Kast	07/14/23	0.5	Call with Interested Party
Patrik Kast	07/14/23	0.5	Call with DIP Lender re Term Sheet
Patrik Kast	07/14/23	0.5	Board Meeting
Patrik Kast	07/14/23	0.5	Call with OEC Advisors re Diligence
Patrik Kast	07/14/23	2.5	Preparation of Analysis re Term Sheet
Patrik Kast	07/15/23	5.0	Preparation of Materials re Various Matters
Patrik Kast	07/15/23	0.5	Update Call with Weil & Company
Patrik Kast	07/16/23	1.0	Preparation of Materials re New Money
Patrik Kast	07/16/23	0.5	Review of Materials re Mediation
Patrik Kast	07/16/23	1.0	Preparation of Materials re Various Analyses
Patrik Kast	07/17/23	0.5	Pre-Mediation Conference
Patrik Kast	07/17/23	0.5	Internal Discussion re Claims
Patrik Kast	07/17/23	0.5	Call with Interested Party
Patrik Kast	07/17/23	0.5	Call with Interested Party
Patrik Kast	07/17/23	0.5	Call with Company re Exit Financing
Patrik Kast	07/17/23	0.5	Call with Company and Weil re Mediation
Patrik Kast	07/17/23	0.5	Call with DIP Lender, Weil, and Core re Term Sheet
Patrik Kast	07/17/23	0.5	Internal Call re Mediation
Patrik Kast	07/17/23	0.5	Preparation of Materials re Various Analyses
Patrik Kast	07/18/23	0.5	Call with Interested Party
Patrik Kast	07/18/23	0.5	Weekly Call with Company & Alix
Patrik Kast	07/18/23	0.5	Preparation and Review of Various Materials re New Money

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Professional	Date	Hours	Explanation
Patrik Kast	07/19/23	0.5	Call with Interested Party
Patrik Kast	07/19/23	0.5	Call with Alix re Liquidity
Patrik Kast	07/19/23	1.0	Weekly Call with UCC Advisors
Patrik Kast	07/19/23	0.5	Call with Interested Party
Patrik Kast	07/19/23	0.5	Call with Company, Weil, and Alix re Various Matters
Patrik Kast	07/19/23	0.5	Weekly Call with OEC Advisors
Patrik Kast	07/19/23	0.5	Weekly Call with OEC Advisors
Patrik Kast	07/19/23	0.5	Preparation and Review of Various Materials re New Money
Patrik Kast	07/19/23	3.5	Preparation of Materials re Special Committee
Patrik Kast	07/19/23	4.0	Preparation of Materials re Various Analyses
Patrik Kast	07/20/23	0.5	Call with Interested Party
Patrik Kast	07/20/23	0.5	Weekly Call with AHG Advisors
Patrik Kast	07/20/23	0.5	Call with Weil re Various Matters
Patrik Kast	07/20/23	0.5	Call with Weil and AHG Advisors
Patrik Kast	07/20/23	0.5	Call with Equipment Lender Professionals
Patrik Kast	07/20/23	2.0	Preparation of Materials re New Money
Patrik Kast	07/20/23	4.5	Preparation of Analysis re Mediation
Patrik Kast	07/21/23	0.5	Call with Company and Weil re Mediation
Patrik Kast	07/21/23	1.5	Calls with Interested Party
Patrik Kast	07/21/23	0.5	Special Committee Meeting
Patrik Kast	07/21/23	0.5	Board Meeting
Patrik Kast	07/21/23	0.5	Internal Call re Various Matters
Patrik Kast	07/21/23	0.5	Call with Interested Party
Patrik Kast	07/21/23	0.5	Call with Interested Party
Patrik Kast	07/21/23	1.0	Preparation of Materials re Special Committee
Patrik Kast	07/21/23	5.5	Review and Preparation of Materials re Various Matters
Patrik Kast	07/21/23	4.5	Review and Preparation of Materials re Mediation
Patrik Kast	07/22/23	4.5	Preparation of Materials re Term Sheets
Patrik Kast	07/22/23	0.5	Call with Company re Exit Financing
Patrik Kast	07/22/23	0.5	Call with OEC Advisors re Various Matters
Patrik Kast	07/22/23	0.5	Call with Weil re Mediation Statements
Patrik Kast	07/22/23	1.0	Review of Materials re Mediation Statements
Patrik Kast	07/22/23	4.0	Review and Preparation of Materials re Various Matters
Patrik Kast	07/23/23	1.0	Call with Company and Weil re Mediation
Patrik Kast	07/23/23	0.5	Call with AHG advisors
Patrik Kast	07/23/23	0.5	Special Committee Meeting
Patrik Kast	07/23/23	10.0	Review and Preparation of Materials re Mediation
Patrik Kast	07/24/23	0.5	Call with Equipment Lender Professionals

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Patrik Kast	07/24/23	1.0	Call with Company and Weil re Mediation
Patrik Kast	07/24/23	5.0	Review and Preparation Materials re Mediation
Patrik Kast	07/24/23	2.5	Preparation of Materials re Term Sheets
Patrik Kast	07/24/23	3.0	Travel to Mediation
Patrik Kast	07/25/23	5.0	Mediation Preparation
Patrik Kast	07/25/23	1.0	Internal Meeting re Mediation Preparation
Patrik Kast	07/26/23	8.0	Mediation
Patrik Kast	07/26/23	3.0	Travel from Mediation
Patrik Kast	07/27/23	0.5	Weekly call with AHG Advisors
Patrik Kast	07/27/23	0.5	Call with Company and Weil re Various Matters
Patrik Kast	07/27/23	1.0	Calls with Weil re New Money
Patrik Kast	07/27/23	0.5	Weekly call with B. Riley
Patrik Kast	07/27/23	0.5	Weekly call with Equipment Lenders' Advisors
Patrik Kast	07/27/23	0.5	Call with Alix re Liquidity
Patrik Kast	07/27/23	2.5	Preparation and Review of Materials re Various Matters
Patrik Kast	07/27/23	0.5	Calls with Weil re Claims
Patrik Kast	07/27/23	2.0	Preparation and Review of Materials re SC Meeting
Patrik Kast	07/27/23	1.0	Preparation and Review of Materials re Diligence
Patrik Kast	07/28/23	0.5	Preparation and Review of Materials re SC Meeting
Patrik Kast	07/28/23	0.5	Special Committee Meeting
Patrik Kast	07/28/23	0.5	Board Meeting
Patrik Kast	07/28/23	0.5	Call with Company re Liquidity
Patrik Kast	07/29/23	0.5	Call with Weil re Various Matters
Patrik Kast	07/29/23	0.5	Call with FTI re Various Matters
Patrik Kast	07/29/23	5.0	Preparation of Materials re Various Analyses
Patrik Kast	07/30/23	0.5	Call with Weil and Company re Next Steps
Patrik Kast	07/30/23	1.0	Calls with Weil re Various Matters
Patrik Kast	07/31/23	0.5	Call with Weil re Various Matters
Patrik Kast	07/31/23	3.5	Review and Preparation re Various Matters
		<b><u>194.5</u></b>	

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**JULY 1, 2023 THROUGH JULY 31, 2023**

Professional	Date	Hours	Explanation
Simran Chhabra	07/05/23	1.0	Preparation and Review of Materials re Various Analyses
Simran Chhabra	07/06/23	2.0	Preparation and Review of Materials re Various Analyses
Simran Chhabra	07/06/23	0.5	Internal Call re Various Matters
Simran Chhabra	07/13/23	0.5	Internal Call re Various Matters
Simran Chhabra	07/13/23	1.0	Preparation and Review of Materials re Various Analyses
Simran Chhabra	07/14/23	6.0	Preparation and Review of Materials re Various Analyses
Simran Chhabra	07/17/23	0.5	Internal Call re Various Matters
Simran Chhabra	07/18/23	1.0	Preparation and Review of Materials re Various Analyses
Simran Chhabra	07/19/23	1.0	Preparation and Review of Materials re Various Analyses
Simran Chhabra	07/19/23	0.5	Internal Call re Various Matters
Simran Chhabra	07/19/23	2.0	Preparation and Review of Materials re Various Analyses
Simran Chhabra	07/19/23	0.5	Internal Call re Various Matters
Simran Chhabra	07/20/23	0.5	Internal Call re Various Matters
Simran Chhabra	07/21/23	0.5	Internal Call re Various Matters
Simran Chhabra	07/21/23	0.5	Internal Call re Various Matters
Simran Chhabra	07/21/23	0.5	Internal Call re Various Matters
Simran Chhabra	07/21/23	2.0	Preparation and Review of Materials re Various Analyses
Simran Chhabra	07/22/23	3.0	Preparation and Review of Materials re Various Analyses
Simran Chhabra	07/23/23	0.5	Internal Call re Various Matters
Simran Chhabra	07/23/23	8.0	Preparation and Review of Materials re Various Analyses
Simran Chhabra	07/23/23	0.5	Internal Call re Various Matters
Simran Chhabra	07/24/23	1.0	Preparation and Review of Materials re Various Analyses
Simran Chhabra	07/24/23	0.5	Internal Call re Various Matters
Simran Chhabra	07/24/23	1.0	Preparation and Review of Materials re Various Analyses
Simran Chhabra	07/25/23	4.0	Travel to Mediation
Simran Chhabra	07/25/23	4.0	Plan Mediation Preparation
Simran Chhabra	07/26/23	8.0	Plan Mediation
Simran Chhabra	07/26/23	4.0	Travel from Mediation
Simran Chhabra	07/27/23	0.5	Internal Call re Various Matters
		<b>55.5</b>	

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**JULY 1, 2023 THROUGH JULY 31, 2023**

Professional	Date	Hours	Explanation
Sherry Xie	07/01/23	0.5	Email Correspondence re Various Matters
Sherry Xie	07/02/23	1.0	Preparation of Materials re Miner Equipment Lender Term Sheet
Sherry Xie	07/02/23	1.0	Review of Materials re Miner Equipment Lender Objection
Sherry Xie	07/02/23	0.5	Call with Potential Interested Party
Sherry Xie	07/03/23	0.5	Email Correspondence re Various Matters
Sherry Xie	07/03/23	0.5	Call with Potential Interested Party
Sherry Xie	07/03/23	0.5	Call with Company, Weil, and Alix re Various Analyses
Sherry Xie	07/03/23	0.5	Call with Company re Diligence
Sherry Xie	07/03/23	1.0	Preparation of Materials re Diligence
Sherry Xie	07/03/23	1.0	Preparation of Materials re Claims
Sherry Xie	07/05/23	1.0	Email Correspondence re Various Matters
Sherry Xie	07/05/23	1.0	Review of Materials re Asset Sale Process
Sherry Xie	07/05/23	0.5	Weekly Update Call with UCC Advisors, Weil, and Alix
Sherry Xie	07/05/23	0.5	Call with Company, Weil, and Alix re Various Matters
Sherry Xie	07/05/23	0.5	Weekly Update Call with OEC Advisors, Weil, and Alix
Sherry Xie	07/05/23	1.0	Call with Weil re Court Matters
Sherry Xie	07/05/23	1.0	Preparation and Review of Materials re Financing Process
Sherry Xie	07/06/23	1.0	Preparation of Materials re Claims
Sherry Xie	07/06/23	1.0	Preparation and Review of Materials re Special Committee
Sherry Xie	07/06/23	0.5	Call with Potential Interested Party
Sherry Xie	07/06/23	0.5	Call with Weil re Various Matters
Sherry Xie	07/06/23	0.5	Weekly Update Call with Equipment Lenders Advisors, Weil, and Alix
Sherry Xie	07/06/23	0.5	Call with Weil re Financing Process
Sherry Xie	07/06/23	0.5	Call with Weil re Claims
Sherry Xie	07/06/23	1.0	Preparation of Materials re Diligence
Sherry Xie	07/07/23	1.0	Email Correspondence re Various Matters
Sherry Xie	07/07/23	0.5	Call with Potential Interested Party
Sherry Xie	07/07/23	0.5	Call with Potential Interested Party
Sherry Xie	07/07/23	0.5	Call with Company and Weil re Claims
Sherry Xie	07/07/23	0.5	Call with Weil re Financing Process
Sherry Xie	07/07/23	0.5	Special Committee Meeting
Sherry Xie	07/07/23	0.5	Call with OEC Advisors re Diligence
Sherry Xie	07/08/23	1.0	Email Correspondence re Various Matters
Sherry Xie	07/09/23	0.5	Call with OEC Advisors re Financing Process
Sherry Xie	07/09/23	1.0	Call with Miner Equipment Lender Advisors re Plan
Sherry Xie	07/09/23	1.0	Preparation and Review of Materials re Various Matters
Sherry Xie	07/10/23	0.5	Call with Company and Weil re Financing Process
Sherry Xie	07/10/23	0.5	Internal Meeting re Various Matters

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**JULY 1, 2023 THROUGH JULY 31, 2023**

Professional	Date	Hours	Explanation
Sherry Xie	07/10/23	1.0	Meeting with DIP Lender re Plan
Sherry Xie	07/10/23	1.0	Call with Company and Weil re Various Matters
Sherry Xie	07/10/23	0.5	Call with Weil and OEC Advisors re Financing Process
Sherry Xie	07/10/23	3.0	Preparation of Materials re Claims
Sherry Xie	07/11/23	0.5	Call with Company and Weil re Plan
Sherry Xie	07/11/23	0.5	Call with Potential Interested Party
Sherry Xie	07/11/23	0.5	Call with DIP Lender and Weil re Plan
Sherry Xie	07/11/23	1.5	Meeting with Equipment Lender Advisors and Weil re Plan
Sherry Xie	07/12/23	1.0	Meeting with UCC Advisors re Plan
Sherry Xie	07/12/23	0.5	Call with Potential Interested Party
Sherry Xie	07/12/23	0.5	Call with Potential Interested Party
Sherry Xie	07/12/23	0.5	Weekly Call with OEC Advisors, Company, and Weil
Sherry Xie	07/13/23	0.5	Call with Potential Interested Party
Sherry Xie	07/13/23	0.5	Call with Potential Interested Party
Sherry Xie	07/13/23	4.0	Preparation of Materials re New Money Financing
Sherry Xie	07/13/23	0.5	Weekly Update Call with DIP Lender, Company, Weil, and Alix
Sherry Xie	07/13/23	0.5	Call with Weil re Mediation
Sherry Xie	07/13/23	3.0	Preparation and Review of Materials re Claims
Sherry Xie	07/14/23	0.5	Call with Weil re Term Sheet
Sherry Xie	07/14/23	0.5	Call with Potential Interested Party
Sherry Xie	07/14/23	0.5	Preparation of Materials re Board Meeting
Sherry Xie	07/14/23	0.5	Call with Company and Weil re Plan
Sherry Xie	07/14/23	0.5	Board Meeting
Sherry Xie	07/14/23	0.5	Call with Company and Alix re Liquidity
Sherry Xie	07/14/23	0.5	Call with DIP Lender re Term Sheet
Sherry Xie	07/14/23	0.5	Call with Converts AHG Advisors and Weil re Plan
Sherry Xie	07/14/23	0.5	Review of Materials re Term Sheet
Sherry Xie	07/15/23	0.5	Call with Weil and Company re Various Matters
Sherry Xie	07/16/23	0.5	Call with Company and Weil re Various Matters
Sherry Xie	07/17/23	0.5	Pre-Mediation Conference
Sherry Xie	07/17/23	0.5	Internal Call re Plan
Sherry Xie	07/17/23	0.5	Call with Potential Interested Party
Sherry Xie	07/17/23	0.5	Call with Company re New Money Financing
Sherry Xie	07/17/23	0.5	Call with Potential Interested Party
Sherry Xie	07/17/23	0.5	Call with Company and Weil re Mediation
Sherry Xie	07/17/23	0.5	Call with DIP Lender, Company, and Weil re Term Sheet
Sherry Xie	07/17/23	0.5	Internal Call re Various Analyses
Sherry Xie	07/17/23	3.0	Preparation of Materials re Mediation

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**JULY 1, 2023 THROUGH JULY 31, 2023**

Professional	Date	Hours	Explanation
Sherry Xie	07/18/23	0.5	Call with Potential Interested Party
Sherry Xie	07/19/23	0.5	Call with Alix re Liquidity
Sherry Xie	07/19/23	0.5	Call with Potential Interested Party
Sherry Xie	07/19/23	0.5	Call with Company, Weil, and Alix re Various Matters
Sherry Xie	07/19/23	0.5	Weekly Call with OEC Advisors, Weil, and Alix
Sherry Xie	07/20/23	0.5	Call with Potential Interested Party
Sherry Xie	07/20/23	0.5	Call with Weil re Mediation
Sherry Xie	07/21/23	0.5	Call with Company and Weil re Mediation
Sherry Xie	07/21/23	0.5	Call with Potential Interested Party
Sherry Xie	07/21/23	0.5	Special Committee Meeting
Sherry Xie	07/21/23	0.5	Board Meeting
Sherry Xie	07/21/23	0.5	Call with Miner Equipment Lender Advisor re Claims
Sherry Xie	07/21/23	0.5	Internal Call re Plan
Sherry Xie	07/21/23	0.5	Call with Potential Interested Party
Sherry Xie	07/21/23	1.5	Internal Call re Business Plan
Sherry Xie	07/22/23	0.5	Call with Company re Business Plan
Sherry Xie	07/22/23	3.0	Preparation of Materials re Business Plan
Sherry Xie	07/22/23	1.0	Call with OEC Advisors re Various Matters
Sherry Xie	07/22/23	0.5	Call with Company and Weil re Mediation
Sherry Xie	07/23/23	1.0	Call with Company and Weil re Mediation
Sherry Xie	07/22/23	4.0	Preparation of Materials re Mediation
Sherry Xie	07/23/23	0.5	Call with Convertible Notes AHG Advisors re New Money
Sherry Xie	07/23/23	0.5	Special Committee Meeting
Sherry Xie	07/24/23	0.5	Call with Equipment Lender Advisors re Term Sheet
Sherry Xie	07/24/23	1.0	Internal Meeting re Various Analyses
Sherry Xie	07/24/23	3.0	Preparation of Materials re Mediation
Sherry Xie	07/24/23	4.0	Travel to Mediation
Sherry Xie	07/25/23	6.0	Meeting with Company, Weil, and Alix re Mediation Preparation
Sherry Xie	07/25/23	4.0	Internal Meeting re Mediation Preparation
Sherry Xie	07/26/23	7.0	Mediation
Sherry Xie	07/26/23	2.0	Meeting with Company, Weil, and Alix re Mediation
Sherry Xie	07/26/23	4.0	Travel from Mediation
Sherry Xie	07/27/23	0.5	Weekly Update Call with Converts AHG Advisors and Weil
Sherry Xie	07/27/23	0.5	Call with Company, Weil, and Alix re Various Matters
Sherry Xie	07/27/23	0.5	Call with Weil re New Money Financing
Sherry Xie	07/27/23	0.5	Weekly Update Call with DIP Lender, Company, Weil, and Alix
Sherry Xie	07/27/23	0.5	Weekly Update Call with Miner Equipment Lender Advisors, Weil, and Alix

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**JULY 1, 2023 THROUGH JULY 31, 2023**

Professional	Date	Hours	Explanation
Sherry Xie	07/27/23	0.5	Call with Weil re New Money Financing
Sherry Xie	07/27/23	3.0	Preparation of Materials re Mediation
Sherry Xie	07/28/23	0.5	Board Meeting
Sherry Xie	07/28/23	0.5	Special Committee Meeting
Sherry Xie	07/29/23	0.5	Call with Weil re Plan
Sherry Xie	07/29/23	3.0	Preparation and Review of Materials re Plan
Sherry Xie	07/30/23	0.5	Call with Company and Weil re Various Matters
Sherry Xie	07/30/23	2.0	Preparation and Review of Materials re Plan
Sherry Xie	07/31/23	2.0	Preparation of Materials re Court Matters
Sherry Xie	07/31/23	2.0	Preparation of Materials re Court Matters
Sherry Xie	07/31/23	0.5	Call with Weil re Various Matters
		<b><u>128.0</u></b>	

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**JULY 1, 2023 THROUGH JULY 31, 2023**

Professional	Date	Hours	Explanation
Darius Hong	07/05/23	3.0	Preparation and Review of Materials re Various Analyses
Darius Hong	07/06/23	0.5	Internal Call re Various Matters
Darius Hong	07/06/23	1.0	Preparation and Review of Materials re Various Analyses
Darius Hong	07/13/23	0.5	Internal Call re Various Matters
Darius Hong	07/13/23	1.0	Preparation and Review of Materials re Various Analyses
Darius Hong	07/14/23	7.0	Preparation and Review of Materials re Various Analyses
Darius Hong	07/17/23	0.5	Internal Call re Various Matters
Darius Hong	07/17/23	0.5	Internal Call re Various Matters
Darius Hong	07/17/23	0.5	Internal Call re Various Matters
Darius Hong	07/17/23	2.5	Preparation and Review of Materials re Various Analyses
Darius Hong	07/18/23	3.0	Preparation and Review of Materials re Various Analyses
Darius Hong	07/19/23	1.0	Preparation and Review of Materials re Various Analyses
Darius Hong	07/19/23	0.5	Internal Call re Various Matters
Darius Hong	07/19/23	0.5	Internal Call re Various Matters
Darius Hong	07/21/23	0.5	Internal Call re Various Matters
Darius Hong	07/21/23	0.5	Internal Call re Various Matters
Darius Hong	07/21/23	0.5	Internal Call re Various Matters
Darius Hong	07/21/23	3.0	Preparation and Review of Materials re Various Analyses
Darius Hong	07/21/23	0.5	Internal Call re Various Matters
Darius Hong	07/21/23	3.0	Preparation and Review of Materials re Various Analyses
Darius Hong	07/22/23	1.0	Preparation and Review of Materials re Various Analyses
Darius Hong	07/23/23	12.0	Preparation and Review of Materials re Various Analyses
Darius Hong	07/24/23	2.0	Preparation and Review of Materials re Various Analyses
Darius Hong	07/24/23	0.5	Internal Call re Various Matters
Darius Hong	07/24/23	1.0	Preparation and Review of Materials re Various Analyses
Darius Hong	07/25/23	0.5	Internal Call re Various Matters
Darius Hong	07/25/23	1.0	Preparation and Review of Materials re Various Analyses
Darius Hong	07/26/23	1.0	Preparation and Review of Materials re Various Analyses
Darius Hong	07/27/23	0.5	Internal Call re Various Matters
<b><u>49.0</u></b>			

**Exhibit B**

**Eighth Monthly Fee Statement**

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

In re:	§ § Chapter 11 § § Case No. 22-90341 (DRJ) § § (Jointly Administered) §
CORE SCIENTIFIC, INC., <i>et al.</i> ,	
Debtors. <sup>1</sup>	

**EIGHTH MONTHLY FEE STATEMENT OF PJT PARTNERS LP  
FOR COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT  
OF EXPENSES INCURRED AS INVESTMENT BANKER TO THE DEBTORS FOR  
THE PERIOD FROM AUGUST 1, 2023 THROUGH AUGUST 31, 2023**

<b>Name of Applicant:</b>	PJT Partners LP	
<b>Applicant's Role in Case:</b>	Investment Banker to the Debtors	
<b>Date Order of Employment Signed:</b>	February 8, 2023 [Docket No. 503]	
	<b>Beginning of Period:</b>	<b>End of Period</b>
<b>Time period covered by this Statement:</b>	August 1, 2023	August 31, 2023
<b>Summary of Total Fees and Expenses Requested</b>		
<b>Total fees requested for payment in this Statement:</b>	\$160,000.00 (80% of \$200,000.00)	
<b>Total expenses requested for payment in this Statement:</b>	\$0.00	
<b>Total fees and expenses requested for payment in this Statement (excluding the 20% Holdback):</b>	\$160,000.00	
<b>Total fees and expenses for the period covered by this Statement (includes the 20% Holdback):</b>	\$200,000.00	

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are as follows: Core Scientific Mining LLC (6971); Core Scientific, Inc. (3837); Core Scientific Acquired Mining LLC (N/A); Core Scientific Operating Company (5526); Radar Relay, Inc. (0496); Core Scientific Specialty Mining (Oklahoma) LLC (4327); American Property Acquisition, LLC (0825); Starboard Capital LLC (6677); RADAR LLC (5106); American Property Acquisitions I, LLC (9717); and American Property Acquisitions, VII, LLC (3198). The Debtors' corporate headquarters and service address is 210 Barton Springs Road, Suite 300, Austin, Texas 78704.

**In accordance with the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals* [Docket No. 541] (the “Fee Procedures Order”), each party receiving notice of the monthly fee statement will have until 4:00 p.m. (prevailing Central Time), 14 days after service of the monthly fee statement to object to the requested fees and expenses. Upon the expiration of such 14-day period, the Debtors are authorized to pay the professional an amount of 80% of the fees and 100% of the expenses requested in the applicable monthly fee statement.**

Pursuant to sections 327, 330, and 331 of title 11 of the United States Code (the “Bankruptcy Code”), rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), rule 2016-1 of the Bankruptcy Local Rules for the Southern District of Texas (the “Bankruptcy Local Rules”), and the Fee Procedures Order, PJT Partners LP (“PJT”), as investment banker to the Debtors, hereby files its *Eighth Monthly Fee Statement of PJT Partners LP for Compensation of Services Rendered and Reimbursement of Expenses Incurred as Investment Banker to the Debtors for the Period from August 1, 2023 through August 31, 2023* (the “Monthly Fee Statement”).

1. By this Monthly Fee Statement, and pursuant to the Fee Procedures Order, PJT seeks an interim payment of \$160,000.00 (80% of \$200,000.00) as compensation for professional services rendered to the Debtors during the period from August 1, 2023 through August 31, 2023 (the “Fee Period”) to be paid upon expiration of the objection deadline.

2. In support of this Monthly Fee Statement, PJT submits an *Invoice of Fees and Expenses for the Fee Period*, attached hereto as Exhibit A, and *Time Records for the Fee Period*, attached hereto as Exhibit B.

3. Pursuant to the Fee Procedures Order, any party objecting to the payment of the compensation and reimbursement of expenses requested herein shall serve via email to PJT, and the Application Recipients (as defined in the Fee Procedures Order), a written notice setting forth

the precise nature of the objection and the amount at issue (the “Notice of Objection”) on or before 4:00 p.m. (prevailing Central Time) within fourteen (14) days after service of this Monthly Fee Statement.

4. Although every effort has been made to include all expenses incurred in the Fee Period, some expenses might not be included in this Monthly Fee Statement due to delays caused by accounting and processing during the Fee Period. PJT reserves the right to make further application to the Court for allowance of such expenses not included herein. Subsequent Monthly Fee Statements will be filed in accordance with the Bankruptcy Code, the Bankruptcy Rules, and the Fee Procedures Order.

New York, New York

Dated: October 3, 2023

*/s/ John Singh*

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John Singh  
Partner  
PJT Partners LP  
280 Park Avenue  
New York, NY 10017  
(212) 364-7800

*Investment Banker to the Debtors*

**EXHIBIT A**

**INVOICE OF FEES AND EXPENSES FOR THE FEE PERIOD**

PJT Partners



October 3, 2023

Todd DuChene  
General Counsel  
Core Scientific, Inc.  
210 Barton Springs Road  
Suite 300  
Austin, Texas 78704

Monthly Fee for the period of August 1, 2023 through August 31, 2023:	\$ 200,000.00
Less: 20% Holdback	<u>(40,000.00)</u>
<b>Total Amount Due<sup>(1)</sup></b>	<b><u>\$ 160,000.00</u></b>

**Invoice No. 10025724**

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<sup>(1)</sup> Expenses incurred, but not yet processed due to timing differences will be billed at a later date.

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**PJT Partners LP**  
Finance Department - 17th Floor  
280 Park Avenue  
New York, NY 10017  
212 364-7800  
PJTUSInvoicing@pjtpartners.com

**EXHIBIT B**

**TIME RECORDS FOR THE FEE PERIOD**

**PJT PARTNERS LP**  
**SUMMARY OF HOURS FOR THE PERIOD OF**  
**AUGUST 1, 2023 THROUGH AUGUST 31, 2023**

<b>Professional</b>	<b>Title</b>	<b>Hours</b>
John Singh	Partner	45.5
Avinash Patel	Partner	6.0
Ashim Midha	Vice President	96.0
Nikhil Warier	Associate	206.0
Simran Chhabra	Associate	19.5
Sherry Xie	Analyst	154.0
Darius Hong	Analyst	<u>41.0</u>
	<b>Total</b>	<b><u>568.0</u></b>

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**AUGUST 1, 2023 THROUGH AUGUST 31, 2023**

Professional	Date	Hours	Explanation
John Singh	08/02/23	0.5	Call with Company, Weil, and Alix re Various Matters
John Singh	08/02/23	0.5	Call with Weil, Alix, and OEC Advisors re Various Matters
John Singh	08/02/23	0.5	Call with Company and Weil re Term Sheet
John Singh	08/02/23	1.0	Review of Materials re Term Sheet
John Singh	08/03/23	0.5	Call with Company, Weil, Alix, and DIP Lender re Various Matters
John Singh	08/03/23	0.5	Call with Company and Weil re Various Matters
John Singh	08/03/23	0.5	Review of Materials re Board Meeting
John Singh	08/03/23	1.0	Board Meeting
John Singh	08/03/23	0.5	Call with Weil and Alix re Various Matters
John Singh	08/04/23	0.5	Call with Company and Weil re Various Matters
John Singh	08/04/23	1.0	Review of Materials re Board and Special Committee Meetings
John Singh	08/04/23	1.0	Board and Special Committee Meetings
John Singh	08/05/23	0.5	Call with Company re Mediation
John Singh	08/06/23	1.0	Special Committee Meeting
John Singh	08/06/23	0.5	Call with Company and Weil re Various Matters
John Singh	08/07/23	0.5	Review of Materials re Various Matters
John Singh	08/07/23	0.5	Call with Company and Weil re Various Matters
John Singh	08/08/23	0.5	Review of Materials re Various Matters
John Singh	08/08/23	0.5	Call with Company and Weil re Various Matters
John Singh	08/09/23	1.0	Review of Materials re Various Matters
John Singh	08/09/23	0.5	Call with Company, Weil, and Alix re Various Matters
John Singh	08/10/23	0.5	Weekly Update Call with Convertible Notes' AHG
John Singh	08/10/23	0.5	Review of Materials re Various Matters
John Singh	08/10/23	1.0	Call with Company and Weil re Various Matters
John Singh	08/11/23	0.5	Review of Materials re Board and Special Committee Meetings
John Singh	08/11/23	1.0	Board and Special Committee Meetings
John Singh	08/11/23	0.5	Internal Call re Various Matters
John Singh	08/12/23	0.5	Review of Materials re Term Sheet
John Singh	08/12/23	0.5	Call with Company and Weil re Term Sheet
John Singh	08/14/23	1.0	Review of Materials re Term Sheet
John Singh	08/14/23	0.5	Call with Company and Weil re Various Matters
John Singh	08/14/23	0.5	Call with Company and Weil re Term Sheet
John Singh	08/15/23	1.0	Review of Materials re Term Sheet
John Singh	08/15/23	0.5	Call with Company and Weil re Term Sheet
John Singh	08/16/23	0.5	Review of Materials re Various Analyses
John Singh	08/16/23	0.5	Internal Call re Various Analyses
John Singh	08/16/23	0.5	Call with Company, Weil, and Alix re Various Matters
John Singh	08/16/23	0.5	Call with Company and Weil re Mediation

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**AUGUST 1, 2023 THROUGH AUGUST 31, 2023**

Professional	Date	Hours	Explanation
John Singh	08/18/23	0.5	Review of Materials re Board and Special Committee Meetings
John Singh	08/18/23	1.0	Board and Special Committee Meeting
John Singh	08/21/23	1.0	Review of Materials re Various Matters
John Singh	08/21/23	0.5	Call with Company and Weil re Mediation
John Singh	08/22/23	0.5	Review of Materials re Term Sheet
John Singh	08/22/23	0.5	Call with Converts AHG Advisors re Term Sheet
John Singh	08/22/23	0.5	Call with Company and Weil re Term Sheet
John Singh	08/22/23	2.0	Internal Meeting re Various Analyses
John Singh	08/22/23	0.5	Mediation Session
John Singh	08/23/23	1.0	Review of Materials re Term Sheet
John Singh	08/23/23	0.5	Call with Company and Weil re Term Sheets
John Singh	08/24/23	0.5	Review of Materials re Term Sheet
John Singh	08/24/23	1.0	Call with Company, Weil, and OEC Advisors re Term Sheet
John Singh	08/24/23	1.0	Call with Company and Weil re Term Sheet
John Singh	08/24/23	0.5	Call with Weil re Court Matters
John Singh	08/24/23	1.0	Review of Materials re Various Analyses
John Singh	08/24/23	0.5	Call with Company and Weil re Various Analyses
John Singh	08/25/23	0.5	Review of Materials re Board and Special Committee Meetings
John Singh	08/25/23	1.0	Board and Special Committee Meetings
John Singh	08/25/23	0.5	Call with Company and Weil re Term Sheet
John Singh	08/26/23	1.0	Review of Materials re Term Sheet
John Singh	08/26/23	0.5	Call with Company and Weil re Term Sheet
John Singh	08/27/23	0.5	Review of Materials re Term Sheet
John Singh	08/27/23	1.0	Call with Company, Weil, OEC Advisors, and OEC Principals re Term Sheet
John Singh	08/28/23	0.5	Review of Materials re Term Sheet
John Singh	08/28/23	0.5	Call with Company and Weil re Term Sheet
John Singh	08/30/23	0.5	Call with Company, Weil, and Alix re Various Matters
John Singh	08/30/23	0.5	Call with Company and Weil re New Money Financing
John Singh	08/30/23	0.5	Call with Weil re Various Analyses
John Singh	08/30/23	0.5	Call with Weil, Alix, and OEC Advisors re Various Matters
John Singh	08/30/23	0.5	Review of Materials re Various Analyses
		<b><u>45.5</u></b>	

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
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Professional	Date	Hours	Explanation
Avinash Patel	08/03/23	1.0	Board Meeting
Avinash Patel	08/16/23	1.0	Internal Call re Various Analyses
Avinash Patel	08/24/23	0.5	Internal Call re Various Analyses
Avinash Patel	08/24/23	0.5	Internal Call re Various Analyses
Avinash Patel	08/25/23	0.5	Internal Call re Various Analyses
Avinash Patel	08/26/23	1.0	Preparation of Materials re Various Analyses
Avinash Patel	08/27/23	1.0	Call with Company and OEC re Various Matters
Avinash Patel	08/30/23	<u>0.5</u> <b><u>6.0</u></b>	Call with Weil re Various Matters

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**HOURLY DETAILS FOR THE PERIOD OF**  
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Professional	Date	Hours	Explanation
Ashim Midha	08/01/23	0.5	Call with Company, Alix, Weil re Various Analyses
Ashim Midha	08/01/23	0.5	Call with Weil re Claims
Ashim Midha	08/01/23	0.5	Call with Weil, Alix, and OEC Advisors re Various Matters
Ashim Midha	08/02/23	0.5	Call with Weil, Company, Deloitte re Tax
Ashim Midha	08/02/23	1.5	Review of Materials re Plan
Ashim Midha	08/02/23	0.5	Weekly Call with UCC Advisors
Ashim Midha	08/02/23	0.5	Review of Materials re Settlement
Ashim Midha	08/02/23	0.5	Call with Interested Party
Ashim Midha	08/02/23	0.5	Call with Company re Various Matters
Ashim Midha	08/02/23	1.0	Call with Company and Weil re Mediation
Ashim Midha	08/03/23	0.5	Call with Weil, Alix, and Converts AHG Advisors re Various Matters
Ashim Midha	08/03/23	0.5	Call with Company, Weil, Alix, and DIP Lender re Various Matters
Ashim Midha	08/03/23	0.5	Call with Company and Weil re Various Matters
Ashim Midha	08/03/23	1.0	Board Meeting
Ashim Midha	08/03/23	0.5	Call with Weil and Alix re Various Matters
Ashim Midha	08/03/23	2.0	Review of Materials re Various Matters
Ashim Midha	08/04/23	1.5	Preparation of Materials re Special Committee
Ashim Midha	08/04/23	0.5	Calls with Weil and Equipment Lender Advisor re Treatment
Ashim Midha	08/04/23	0.5	Call with Weil and Company re Treatment
Ashim Midha	08/04/23	3.0	Review of Materials re Term Sheets
Ashim Midha	08/04/23	0.5	Board Meeting
Ashim Midha	08/04/23	0.5	Call with Weil re Various Matters
Ashim Midha	08/04/23	0.5	Special Committee Meeting
Ashim Midha	08/05/23	1.5	Review of Materials re Term Sheets
Ashim Midha	08/05/23	0.5	Calls with Weil and PJT re Term Sheets
Ashim Midha	08/05/23	0.5	Call with Company re Mediation
Ashim Midha	08/05/23	0.5	Preparation for and Call with Equipment Lender Advisor re Treatment
Ashim Midha	08/05/23	2.0	Review of Materials re New Money
Ashim Midha	08/06/23	1.0	Review of Materials re Special Committee
Ashim Midha	08/06/23	0.5	Preparation for and Call with Equipment Lender Advisor re Treatment
Ashim Midha	08/06/23	0.5	Discussion with Weil and Company re Treatment
Ashim Midha	08/06/23	3.0	Review of Materials re Various Filings
Ashim Midha	08/07/23	1.0	Call with Company re Strategy
Ashim Midha	08/07/23	1.0	Review of Materials re Miner Equipment Lenders
Ashim Midha	08/08/23	2.0	Preparation of Materials re Strategy
Ashim Midha	08/08/23	1.0	Review of Materials re Miner Equipment Lenders
Ashim Midha	08/08/23	0.5	Call with Company and Weil re Various Matters
Ashim Midha	08/08/23	0.5	Call with Company re Liquidity

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Professional	Date	Hours	Explanation
Ashim Midha	08/09/23	0.5	Review of Term Sheet
Ashim Midha	08/09/23	1.0	Preparation of Materials re Claims
Ashim Midha	08/09/23	0.5	Weekly Update Call with UCC Advisors
Ashim Midha	08/09/23	0.5	Review of Materials re Holdings
Ashim Midha	08/09/23	2.0	Preparation of Analysis re Mediation
Ashim Midha	08/09/23	1.0	Review of Email Correspondence re Claims
Ashim Midha	08/09/23	0.5	Call with Company re Various Matters
Ashim Midha	08/10/23	0.5	Call with Company and Weil re Mediation
Ashim Midha	08/10/23	0.5	Preparation of Materials re Claims
Ashim Midha	08/10/23	0.5	Call with Company re Various Matters
Ashim Midha	08/10/23	0.5	Weekly Update Call with Convertible Notes Ad Hoc Group Advisors
Ashim Midha	08/10/23	0.5	Call with Company re Various Matters
Ashim Midha	08/10/23	0.5	Call with Interested Party
Ashim Midha	08/10/23	0.5	Call with Company and Weil re New Money
Ashim Midha	08/11/23	0.5	Internal Discussion re Various Analyses
Ashim Midha	08/11/23	0.5	Internal Discussion re Various Analyses
Ashim Midha	08/11/23	0.5	Review of Materials re Claims
Ashim Midha	08/11/23	0.5	Call with Company and Weil re Claims
Ashim Midha	08/11/23	1.0	Review of Materials re Term Sheet
Ashim Midha	08/12/23	0.5	Call with Company and Weil re Claims
Ashim Midha	08/12/23	0.5	Call with Company and Weil re Term Sheet
Ashim Midha	08/12/23	3.0	Preparation and Review of Materials re Term Sheet
Ashim Midha	08/13/23	2.0	Preparation and Review of Materials re Term Sheet
Ashim Midha	08/14/23	0.5	Call with Company and Weil re Various Matters
Ashim Midha	08/14/23	0.5	Call with Company and Weil re Term Sheet
Ashim Midha	08/14/23	1.5	Review of Materials re Mediation
Ashim Midha	08/15/23	0.5	Call with Weil and Alix re Claims
Ashim Midha	08/15/23	1.0	Review of Materials re Claims
Ashim Midha	08/15/23	0.5	Call with Weil and Company re Claims
Ashim Midha	08/15/23	1.0	Review of Materials re Mediation
Ashim Midha	08/15/23	0.5	Internal Call re Various Analyses
Ashim Midha	08/16/23	0.5	Internal Call re Various Analyses
Ashim Midha	08/16/23	0.5	Call with Company, Weil, and Alix re Various Matters
Ashim Midha	08/16/23	0.5	Call with Company and Weil re Mediation
Ashim Midha	08/16/23	1.0	Call with Mediator
Ashim Midha	08/16/23	0.5	Call with Weil, Alix, and OEC Advisors re Various Matters
Ashim Midha	08/16/23	0.5	Call with Company, Weil, and Alix re Claims
Ashim Midha	08/16/23	0.5	Call with Weil and Alix re Claims

**PJT PARTNERS LP**  
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Professional	Date	Hours	Explanation
Ashim Midha	08/16/23	0.5	Email Correspondence re Claims
Ashim Midha	08/16/23	1.0	Review of Materials re Mediation
Ashim Midha	08/17/23	0.5	Weekly Update Call with Convertible Notes Ad Hoc Group Advisors
Ashim Midha	08/17/23	0.5	Weekly Update Call with Equipment Lender Advisors
Ashim Midha	08/17/23	0.5	Weekly Update Call with DIP Lender
Ashim Midha	08/17/23	0.5	Review of Materials re Mediation
Ashim Midha	08/17/23	1.0	Review of Materials re Mediation
Ashim Midha	08/18/23	0.5	Call with Weil and Miner Equipment Lender Advisor re Claims
Ashim Midha	08/18/23	1.0	Board and Special Committee Meeting
Ashim Midha	08/18/23	0.5	Call with Weil and Miner Equipment Lender Advisor re Claims
Ashim Midha	08/18/23	1.0	Review of Materials re Business Plan
Ashim Midha	08/21/23	0.5	Call with Company and Weil re Mediation
Ashim Midha	08/21/23	1.0	Preparation and Review of Materials re Court Matters
Ashim Midha	08/21/23	2.0	Preparation and Review of Materials re Business Plan
Ashim Midha	08/21/23	0.5	Call with Company and Alix re Liquidity
Ashim Midha	08/21/23	0.5	Call with Converts AHG Advisors re Term Sheet
Ashim Midha	08/21/23	2.0	Preparation and Review of Materials re Term Sheet
Ashim Midha	08/21/23	0.5	Internal Call re Term Sheet
Ashim Midha	08/21/23	0.5	Call with Company and Weil re Term Sheet
Ashim Midha	08/22/23	1.0	Call with Company and Weil re Mediation
Ashim Midha	08/22/23	2.0	Internal Meeting re Analysis
Ashim Midha	08/22/23	0.5	Mediation Session
Ashim Midha	08/22/23	0.5	Internal Meeting re Analysis
Ashim Midha	08/23/23	0.5	Call with Company re Various Matters
Ashim Midha	08/23/23	0.5	Call with Company re Various Matters
Ashim Midha	08/23/23	2.0	Internal Meeting re Analysis
Ashim Midha	08/23/23	0.5	Weekly Call with UCC Advisors
Ashim Midha	08/23/23	0.5	Weekly Call with OEC Advisors
Ashim Midha	08/23/23	1.0	Calls with Company re Various Matters
Ashim Midha	08/23/23	0.5	Call with DIP Lender re Term Sheet
Ashim Midha	08/24/23	0.5	Internal Meeting re Various Matters
Ashim Midha	08/24/23	0.5	Call with OEC re Various Matters
Ashim Midha	08/24/23	0.5	Call with Weil, Alix, and Converts AHG Advisors re Various Matters
Ashim Midha	08/24/23	1.0	Call with Company, Weil, and OEC Advisors re Term Sheet
Ashim Midha	08/24/23	1.0	Call with Company and Weil re Term Sheet
Ashim Midha	08/24/23	0.5	Call with Company and Weil re New Money
Ashim Midha	08/24/23	0.5	Call with Company, Weil, Alix, and DIP Lender re Various Matters
Ashim Midha	08/24/23	0.5	Call with Weil, Alix, and Miner Equipment Lender Advisors re Various Matters
Ashim Midha	08/24/23	0.5	Call with Weil, Alix, and Miner Equipment Lender Advisors re Various Matters

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Professional	Date	Hours	Explanation
Ashim Midha	08/24/23	0.5	Call with Weil re Court Matters
Ashim Midha	08/24/23	0.5	Call with Company and Weil re Various Analyses
Ashim Midha	08/24/23	1.5	Review and Preparation of Materials re Term Sheet
Ashim Midha	08/24/23	<u>1.0</u>	Calls with Weil re Term Sheet
		<b><u>96.0</u></b>	

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Professional	Date	Hours	Explanation
Nikhil Warier	08/01/23	0.5	Call with Weil re Claims
Nikhil Warier	08/01/23	0.5	Call with Weil, Alix, and OEC Advisors re Various Matters
Nikhil Warier	08/02/23	0.5	Call with Company, Weil, and Deloitte re Taxes
Nikhil Warier	08/02/23	0.5	Call with Weil re Claims
Nikhil Warier	08/02/23	0.5	Weekly Update Call with Weil and UCC Advisors
Nikhil Warier	08/02/23	0.5	Internal Call re Various Matters
Nikhil Warier	08/02/23	0.5	Call with Company, Weil, and Alix re Various Matters
Nikhil Warier	08/02/23	0.5	Call with Potential Interested Party re New Money Financing
Nikhil Warier	08/02/23	0.5	Call with Weil, Alix, and OEC Advisors re Various Matters
Nikhil Warier	08/02/23	0.5	Call with Company and Weil re Term Sheet
Nikhil Warier	08/02/23	1.0	Preparation and Review of Materials re Term Sheet
Nikhil Warier	08/02/23	2.0	Preparation of Materials re Claims
Nikhil Warier	08/03/23	0.5	Call with Weil, Alix, and Converts AHG Advisors re Various Matters
Nikhil Warier	08/03/23	0.5	Call with Company, Weil, Alix, and DIP Lender re Various Matters
Nikhil Warier	08/03/23	0.5	Call with Company and Weil re Various Matters
Nikhil Warier	08/03/23	1.0	Board Meeting
Nikhil Warier	08/03/23	0.5	Call with Weil and Alix re Various Matters
Nikhil Warier	08/03/23	1.0	Preparation and Review of Materials re Claims
Nikhil Warier	08/04/23	0.5	Call with Company and Weil re Various Matters
Nikhil Warier	08/04/23	1.0	Board and Special Committee Meetings
Nikhil Warier	08/04/23	0.5	Call with Company and Weil re New Money Financing
Nikhil Warier	08/04/23	3.0	Preparation and Review of Materials re Claims
Nikhil Warier	08/05/23	2.0	Preparation of Materials re New Money Financing
Nikhil Warier	08/06/23	2.0	Preparation of Materials re Special Committee Meeting
Nikhil Warier	08/06/23	1.0	Special Committee Meeting
Nikhil Warier	08/06/23	2.0	Preparation of Materials re Claims
Nikhil Warier	08/06/23	0.5	Email Correspondence re Various Matters
Nikhil Warier	08/07/23	1.0	Preparation of Materials re Miner Equipment Lenders
Nikhil Warier	08/07/23	0.5	Call with Company and Weil re Various Matters
Nikhil Warier	08/07/23	1.0	Email Correspondence re Various Matters
Nikhil Warier	08/07/23	2.0	Preparation of Materials re Various Matters
Nikhil Warier	08/07/23	2.0	Preparation and Review of Materials re Claims
Nikhil Warier	08/08/23	0.5	Email Correspondence re Claims
Nikhil Warier	08/08/23	2.0	Preparation of Materials re Miner Equipment Lenders
Nikhil Warier	08/08/23	0.5	Call with Company and Weil re Various Matters
Nikhil Warier	08/08/23	0.5	Call with Company re Liquidity
Nikhil Warier	08/08/23	1.5	Preparation of Materials re Claims
Nikhil Warier	08/08/23	2.0	Review of Materials re Term Sheet

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Professional	Date	Hours	Explanation
Nikhil Warier	08/09/23	1.0	Email Correspondence re Various Matters
Nikhil Warier	08/09/23	0.5	Call with Weil, Alix, and UCC Advisors re Various Matters
Nikhil Warier	08/09/23	0.5	Call with Company, Weil, and Alix re Various Matters
Nikhil Warier	08/09/23	0.5	Call with Weil and Deloitte re Taxes
Nikhil Warier	08/09/23	0.5	Call with Weil, Alix, and OEC Advisors re Various Matters
Nikhil Warier	08/09/23	0.5	Email Correspondence re Claims
Nikhil Warier	08/09/23	2.0	Preparation of Materials re Various Matters
Nikhil Warier	08/09/23	1.0	Preparation of Materials re Cash Flow
Nikhil Warier	08/10/23	1.0	Preparation of Materials re Court Matters
Nikhil Warier	08/10/23	0.5	Call with Company and Weil re Various Matters
Nikhil Warier	08/10/23	0.5	Call with Weil, Alix, and Converts AHG Advisors re Various Matters
Nikhil Warier	08/10/23	0.5	Call with Weil re New Money Financing
Nikhil Warier	08/10/23	0.5	Call with Potential Interested Party re New Money Financing
Nikhil Warier	08/10/23	1.0	Preparation of Materials re Term Sheet
Nikhil Warier	08/10/23	0.5	Call with Company, Weil, Alix, and DIP Lender re Various Matters
Nikhil Warier	08/10/23	0.5	Call with Weil, Alix, and Miner Equipment Lender Advisors re Various Matters
Nikhil Warier	08/10/23	0.5	Email Correspondence re Claim Sizes
Nikhil Warier	08/10/23	1.0	Preparation of Materials re Claims
Nikhil Warier	08/10/23	6.0	Preparation of Materials re Term Sheet
Nikhil Warier	08/11/23	0.5	Internal Call re Term Sheet
Nikhil Warier	08/11/23	1.0	Board and Special Committee Meetings
Nikhil Warier	08/11/23	0.5	Call with Potential Interested Party re New Money Financing
Nikhil Warier	08/11/23	0.5	Call with Company and Weil re Term Sheet
Nikhil Warier	08/11/23	0.5	Review of Materials re Term Sheet
Nikhil Warier	08/11/23	0.5	Internal Call re Various Matters
Nikhil Warier	08/11/23	0.5	Call with Company and Weil re Term Sheet
Nikhil Warier	08/11/23	0.5	Call with Weil re Claims
Nikhil Warier	08/11/23	3.0	Preparation of Materials re Term Sheet
Nikhil Warier	08/12/23	0.5	Call with Company and Weil re Term Sheet
Nikhil Warier	08/12/23	7.0	Preparation and Review of Materials re Term Sheet
Nikhil Warier	08/13/23	4.0	Preparation and Review of Materials re Term Sheet
Nikhil Warier	08/13/23	1.0	Email Correspondence re Various Matters
Nikhil Warier	08/14/23	0.5	Call with Company and Weil re Various Matters
Nikhil Warier	08/14/23	4.0	Preparation of Materials re Term Sheet
Nikhil Warier	08/14/23	0.5	Email Correspondence re Various Matters
Nikhil Warier	08/14/23	0.5	Call with Company and Weil re Term Sheet
Nikhil Warier	08/15/23	0.5	Call with Weil and Alix re Claims
Nikhil Warier	08/15/23	0.5	Call with Company and Weil re Term Sheet

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Professional	Date	Hours	Explanation
Nikhil Warier	08/15/23	0.5	Call with Company and Alix re Liquidity
Nikhil Warier	08/15/23	0.5	Call with Company and Alix re Claims
Nikhil Warier	08/15/23	2.5	Preparation of Materials re Various Matters
Nikhil Warier	08/16/23	0.5	Internal Call re Various Analyses
Nikhil Warier	08/16/23	0.5	Call with Company, Weil, and Alix re Various Matters
Nikhil Warier	08/16/23	0.5	Call with Company and Weil re Mediation
Nikhil Warier	08/16/23	1.0	Call with Mediator
Nikhil Warier	08/16/23	0.5	Call with Weil, Alix, and OEC Advisors re Various Matters
Nikhil Warier	08/16/23	0.5	Call with Company, Weil, and Alix re Claims
Nikhil Warier	08/16/23	0.5	Call with Weil and Alix re Claims
Nikhil Warier	08/16/23	0.5	Preparation of Materials re Claims
Nikhil Warier	08/16/23	1.5	Preparation of Materials re Term Sheet
Nikhil Warier	08/16/23	0.5	Email Correspondence re Claims
Nikhil Warier	08/17/23	0.5	Preparation of Materials re Claims
Nikhil Warier	08/17/23	1.5	Email Correspondence re Claims
Nikhil Warier	08/17/23	0.5	Call with Weil, Alix, and Converts AHG Advisors re Various Matters
Nikhil Warier	08/17/23	0.5	Call with Company, Weil, Alix, and DIP Lender re Various Matters
Nikhil Warier	08/17/23	0.5	Call with Weil, Alix, and Miner Equipment Lender Advisors re Various Matters
Nikhil Warier	08/17/23	2.0	Preparation of Materials re Term Sheet
Nikhil Warier	08/18/23	0.5	Call with Weil and Miner Equipment Lender Advisor re Claims
Nikhil Warier	08/18/23	1.0	Board and Special Committee Meeting
Nikhil Warier	08/18/23	0.5	Call with Weil and Miner Equipment Lender Advisor re Claims
Nikhil Warier	08/18/23	0.5	Email Correspondence re Claims
Nikhil Warier	08/18/23	4.0	Preparation of Materials re Business Plan
Nikhil Warier	08/21/23	0.5	Call with Company and Weil re Mediation
Nikhil Warier	08/21/23	2.0	Preparation of Materials re Court Matters
Nikhil Warier	08/21/23	2.0	Preparation and Review of Materials re Business Plan
Nikhil Warier	08/22/23	0.5	Preparation and Review of Materials re Business Plan
Nikhil Warier	08/22/23	0.5	Call with Company and Alix re Liquidity
Nikhil Warier	08/22/23	0.5	Call with Converts AHG Advisors re Term Sheet
Nikhil Warier	08/22/23	7.0	Preparation of Materials re Term Sheet
Nikhil Warier	08/22/23	0.5	Internal Call re Term Sheet
Nikhil Warier	08/22/23	0.5	Call with Company and Weil re Term Sheet
Nikhil Warier	08/23/23	0.5	Call with Company re Term Sheets
Nikhil Warier	08/23/23	0.5	Call with Weil and Deloitte re Taxes
Nikhil Warier	08/23/23	0.5	Review of Materials re Business Plan
Nikhil Warier	08/23/23	1.0	Email Correspondence re Claims
Nikhil Warier	08/23/23	0.5	Call with Company and Weil re Term Sheets

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Professional	Date	Hours	Explanation
Nikhil Warier	08/23/23	0.5	Call with Company re Term Sheets
Nikhil Warier	08/23/23	0.5	Call with Weil, Alix, and OEC Advisors re Various Matters
Nikhil Warier	08/23/23	0.5	Call with Company and Weil re Term Sheets
Nikhil Warier	08/23/23	3.0	Preparation of Materials re Term Sheet
Nikhil Warier	08/24/23	0.5	Internal Call re Court Matters
Nikhil Warier	08/24/23	0.5	Internal Call re Various Analyses
Nikhil Warier	08/24/23	0.5	Call with Weil, Alix, and Converts AHG Advisors re Various Matters
Nikhil Warier	08/24/23	1.0	Call with Company, Weil, and OEC Advisors re Term Sheet
Nikhil Warier	08/24/23	1.0	Call with Company and Weil re Term Sheet
Nikhil Warier	08/24/23	0.5	Call with Company and Weil re New Money Financing
Nikhil Warier	08/24/23	0.5	Call with Company, Weil, Alix, and DIP Lender re Various Matters
Nikhil Warier	08/24/23	0.5	Call with Weil, Alix, and Miner Equipment Lender Advisors re Various Matters
Nikhil Warier	08/24/23	0.5	Call with Weil re Court Matters
Nikhil Warier	08/24/23	0.5	Call with Company and Weil re Various Analyses
Nikhil Warier	08/24/23	4.0	Preparation of Materials re Term Sheet
Nikhil Warier	08/24/23	2.0	Calls with Weil re Term Sheet
Nikhil Warier	08/25/23	1.0	Call with OEC Advisors re Term Sheet
Nikhil Warier	08/25/23	0.5	Call with OEC Advisors re Business Plan
Nikhil Warier	08/25/23	0.5	Review of Materials re Term Sheets
Nikhil Warier	08/25/23	1.0	Board and Special Committee Meetings
Nikhil Warier	08/25/23	0.5	Internal Call re Various Analyses
Nikhil Warier	08/25/23	0.5	Call with Weil re Claims
Nikhil Warier	08/25/23	0.5	Call with Company and Weil re Term Sheet
Nikhil Warier	08/25/23	1.5	Calls with Weil re Term Sheet
Nikhil Warier	08/25/23	6.0	Preparation of Materials re Term Sheet
Nikhil Warier	08/26/23	0.5	Call with Company and Weil re Term Sheet
Nikhil Warier	08/26/23	1.0	Review of Materials re Term Sheets
Nikhil Warier	08/26/23	1.0	Call with Weil re Term Sheet
Nikhil Warier	08/26/23	1.0	Call with OEC re Term Sheet
Nikhil Warier	08/26/23	9.0	Preparation of Materials re Term Sheet
Nikhil Warier	08/27/23	7.5	Preparation of Materials re Term Sheet
Nikhil Warier	08/27/23	1.0	Call with Company, Weil, OEC Advisors, and OEC Principals re Term Sheet
Nikhil Warier	08/27/23	0.5	Email Correspondence re Claims
Nikhil Warier	08/28/23	0.5	Call with Potential Interested Party re New Money Financing
Nikhil Warier	08/28/23	1.0	Email Correspondence re Claims
Nikhil Warier	08/28/23	0.5	Call with Company and Weil re Term Sheet
Nikhil Warier	08/28/23	4.0	Preparation of Materials re Term Sheet
Nikhil Warier	08/28/23	1.0	Internal Call re Various Matters

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**AUGUST 1, 2023 THROUGH AUGUST 31, 2023**

Professional	Date	Hours	Explanation
Nikhil Warier	08/29/23	0.5	Call with Company and Alix re Liquidity
Nikhil Warier	08/29/23	0.5	Call with Company and Weil re Term Sheet
Nikhil Warier	08/29/23	0.5	Call with OEC Advisors re Term Sheet
Nikhil Warier	08/29/23	0.5	Call with Company and Weil re Term Sheet
Nikhil Warier	08/29/23	0.5	Email Correspondence re Business Plan
Nikhil Warier	08/29/23	0.5	Review of Materials re Term Sheet
Nikhil Warier	08/29/23	1.0	Preparation of Materials re Claims
Nikhil Warier	08/29/23	3.0	Preparation of Materials re Business Plan
Nikhil Warier	08/29/23	0.5	Email Correspondence re Claims
Nikhil Warier	08/30/23	0.5	Call with Weil, Alix, and UCC Advisors re Various Matters
Nikhil Warier	08/30/23	0.5	Call with Company, Weil, and Alix re Various Matters
Nikhil Warier	08/30/23	0.5	Call with Company and Weil re New Money Financing
Nikhil Warier	08/30/23	1.0	Review of Materials re Term Sheet
Nikhil Warier	08/30/23	1.0	Preparation of Materials re Claims
Nikhil Warier	08/30/23	0.5	Call with Converts AHG Advisors re Term Sheet
Nikhil Warier	08/30/23	0.5	Call with Weil re Various Analyses
Nikhil Warier	08/30/23	3.0	Preparation of Materials re Term Sheet
Nikhil Warier	08/30/23	2.5	Preparation of Materials re Business Plan
Nikhil Warier	08/30/23	0.5	Call with Weil, Alix, and OEC Advisors re Various Matters
Nikhil Warier	08/31/23	0.5	Call with Weil, Alix, and Converts AHG Advisors re Various Matters
Nikhil Warier	08/31/23	1.0	Call with Potential Interested Party re New Money Financing
Nikhil Warier	08/31/23	0.5	Call with Weil and Alix re Claims
Nikhil Warier	08/31/23	0.5	Call with OEC re Term Sheet
Nikhil Warier	08/31/23	0.5	Call with Weil, Alix, and UCC Advisors re Claims
Nikhil Warier	08/31/23	0.5	Preparation of Materials re Claims
Nikhil Warier	08/31/23	3.0	Preparation of Materials re Term Sheet
Nikhil Warier	08/31/23	0.5	Call with Weil, Alix, and Miner Equipment Lender Advisors re Various Matters
Nikhil Warier	08/31/23	0.5	Call with Company, Alix, and Potential Interested Party re New Money Financing
Nikhil Warier	08/31/23	1.0	Email Correspondence re New Money
		<b><u>206.0</u></b>	

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**AUGUST 1, 2023 THROUGH AUGUST 31, 2023**

Professional	Date	Hours	Explanation
Simran Chhabra	08/02/23	0.5	Internal Call re Various Analyses
Simran Chhabra	08/03/23	1.0	Email Correspondence re Various Matters
Simran Chhabra	08/03/23	1.0	Board Meeting
Simran Chhabra	08/16/23	1.0	Internal Call re Various Analyses
Simran Chhabra	08/23/23	0.5	Internal Call re Various Analyses
Simran Chhabra	08/24/23	0.5	Internal Call re Various Analyses
Simran Chhabra	08/24/23	0.5	Internal Call re Various Analyses
Simran Chhabra	08/25/23	0.5	Internal Call re Various Analyses
Simran Chhabra	08/25/23	0.5	Internal Call re Various Analyses
Simran Chhabra	08/25/23	0.5	Internal Call re Various Analyses
Simran Chhabra	08/25/23	0.5	Internal Call re Various Analyses
Simran Chhabra	08/25/23	2.5	Preparation of Materials re Various Analyses
Simran Chhabra	08/26/23	1.0	Internal Call re Various Analyses
Simran Chhabra	08/26/23	1.0	Call with Company and Weil re Various Matters
Simran Chhabra	08/27/23	1.0	Call with Company and OEC re Various Matters
Simran Chhabra	08/28/23	0.5	Internal Call re Various Analyses
Simran Chhabra	08/29/23	0.5	Internal Call re Various Analyses
Simran Chhabra	08/30/23	0.5	Call with Weil re Various Matters
Simran Chhabra	08/30/23	3.0	Preparation of Materials re Various Analyses
Simran Chhabra	08/31/23	3.0	Preparation of Materials re Various Analyses
		<b>19.5</b>	

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**AUGUST 1, 2023 THROUGH AUGUST 31, 2023**

Professional	Date	Hours	Explanation
Sherry Xie	08/01/23	1.0	Call with Company and Alix re Various Analyses
Sherry Xie	08/01/23	0.5	Call with Company re Liquidity
Sherry Xie	08/01/23	0.5	Call with Weil re Claims
Sherry Xie	08/02/23	0.5	Call with Company, Weil, and Deloitte re Taxes
Sherry Xie	08/02/23	0.5	Call with Weil re Claims
Sherry Xie	08/02/23	0.5	Weekly Update Call with Weil and UCC Advisors
Sherry Xie	08/02/23	0.5	Internal Call re Various Matters
Sherry Xie	08/02/23	0.5	Call with Company, Weil, and Alix re Various Matters
Sherry Xie	08/02/23	0.5	Call with Potential Interested Party re New Money Financing
Sherry Xie	08/02/23	0.5	Call with Weil, Alix, and OEC Advisors re Various Matters
Sherry Xie	08/02/23	0.5	Call with Company and Weil re Term Sheet
Sherry Xie	08/02/23	1.0	Preparation of Materials re Term Sheet
Sherry Xie	08/02/23	2.0	Preparation of Materials re Claims
Sherry Xie	08/03/23	0.5	Call with Weil, Alix, and Converts AHG Advisors re Various Matters
Sherry Xie	08/03/23	0.5	Call with Company, Weil, Alix, and DIP Lender re Various Matters
Sherry Xie	08/03/23	0.5	Call with Company and Weil re Various Matters
Sherry Xie	08/03/23	1.0	Board Meeting
Sherry Xie	08/03/23	0.5	Call with Weil and Alix re Various Matters
Sherry Xie	08/04/23	0.5	Call with Company and Weil re Various Matters
Sherry Xie	08/04/23	1.0	Board and Special Committee Meetings
Sherry Xie	08/04/23	0.5	Call with Company and Weil re New Money Financing
Sherry Xie	08/04/23	4.0	Preparation of Materials re Claims
Sherry Xie	08/05/23	2.0	Preparation of Materials re New Money Financing
Sherry Xie	08/06/23	0.5	Preparation of Materials re Special Committee Meeting
Sherry Xie	08/06/23	1.0	Special Committee Meeting
Sherry Xie	08/06/23	1.0	Preparation of Materials re Claims
Sherry Xie	08/06/23	0.5	Email Correspondence re Various Matters
Sherry Xie	08/07/23	1.0	Preparation of Materials re Miner Equipment Lenders
Sherry Xie	08/07/23	0.5	Call with Company and Weil re Various Matters
Sherry Xie	08/07/23	0.5	Email Correspondence re Various Matters
Sherry Xie	08/07/23	8.0	Preparation of Materials re Claims
Sherry Xie	08/08/23	0.5	Email Correspondence re Claims
Sherry Xie	08/08/23	0.5	Call with Company and Weil re Various Matters
Sherry Xie	08/08/23	0.5	Call with Company re Liquidity
Sherry Xie	08/08/23	1.5	Preparation of Materials re Claims
Sherry Xie	08/08/23	2.0	Review of Materials re Term Sheet
Sherry Xie	08/09/23	1.0	Email Correspondence re Various Matters
Sherry Xie	08/09/23	0.5	Call with Weil, Alix, and UCC Advisors re Various Matters

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**AUGUST 1, 2023 THROUGH AUGUST 31, 2023**

Professional	Date	Hours	Explanation
Sherry Xie	08/09/23	0.5	Call with Company, Weil, and Alix re Various Matters
Sherry Xie	08/09/23	0.5	Call with Weil and Deloitte re Taxes
Sherry Xie	08/09/23	0.5	Call with Weil, Alix, and OEC Advisors re Various Matters
Sherry Xie	08/09/23	0.5	Email Correspondence re Claims
Sherry Xie	08/10/23	1.0	Call with Company and Weil re Various Matters
Sherry Xie	08/10/23	0.5	Call with Weil, Alix, and Converts AHG Advisors re Various Matters
Sherry Xie	08/10/23	0.5	Call with Weil re New Money Financing
Sherry Xie	08/10/23	0.5	Call with Potential Interested Party re New Money Financing
Sherry Xie	08/10/23	1.0	Preparation of Materials re Term Sheet
Sherry Xie	08/10/23	0.5	Call with Company, Weil, Alix, and DIP Lender re Various Matters
Sherry Xie	08/10/23	0.5	Call with Weil, Alix, and Miner Equipment Lender Advisors re Various Matters
Sherry Xie	08/10/23	0.5	Email Correspondence re Claim Sizes
Sherry Xie	08/10/23	8.0	Preparation of Materials re Term Sheet
Sherry Xie	08/11/23	0.5	Internal Call re Term Sheet
Sherry Xie	08/11/23	1.0	Board and Special Committee Meetings
Sherry Xie	08/11/23	0.5	Call with Potential Interested Party re New Money Financing
Sherry Xie	08/11/23	0.5	Call with Company and Weil re Term Sheet
Sherry Xie	08/11/23	0.5	Review of Materials re Term Sheet
Sherry Xie	08/11/23	0.5	Internal Call re Various Matters
Sherry Xie	08/11/23	0.5	Call with Company and Weil re Term Sheet
Sherry Xie	08/11/23	0.5	Call with Weil re Claims
Sherry Xie	08/11/23	3.0	Preparation of Materials re Term Sheet
Sherry Xie	08/12/23	0.5	Call with Company and Weil re Term Sheet
Sherry Xie	08/12/23	0.5	Review of Materials re Term Sheet
Sherry Xie	08/12/23	4.5	Preparation of Materials re Term Sheet
Sherry Xie	08/13/23	1.0	Email Correspondence re Various Matters
Sherry Xie	08/14/23	0.5	Call with Company and Weil re Various Matters
Sherry Xie	08/14/23	1.5	Preparation of Materials re Term Sheet
Sherry Xie	08/14/23	0.5	Email Correspondence re Various Matters
Sherry Xie	08/14/23	0.5	Call with Company and Weil re Term Sheet
Sherry Xie	08/15/23	0.5	Call with Weil and Alix re Claims
Sherry Xie	08/15/23	0.5	Call with Company and Weil re Term Sheet
Sherry Xie	08/15/23	0.5	Call with Company and Alix re Liquidity
Sherry Xie	08/15/23	0.5	Call with Company and Alix re Claims
Sherry Xie	08/16/23	0.5	Internal Call re Various Analyses
Sherry Xie	08/16/23	0.5	Call with Company, Weil, and Alix re Various Matters
Sherry Xie	08/16/23	0.5	Call with Company and Weil re Mediation
Sherry Xie	08/16/23	0.5	Call with Weil, Alix, and OEC Advisors re Various Matters

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**AUGUST 1, 2023 THROUGH AUGUST 31, 2023**

Professional	Date	Hours	Explanation
Sherry Xie	08/16/23	0.5	Call with Company, Weil, and Alix re Claims
Sherry Xie	08/16/23	0.5	Call with Weil and Alix re Claims
Sherry Xie	08/16/23	0.5	Preparation of Materials re Claims
Sherry Xie	08/16/23	0.5	Email Correspondence re Claims
Sherry Xie	08/17/23	0.5	Preparation of Materials re Claims
Sherry Xie	08/17/23	2.0	Email Correspondence re Claims
Sherry Xie	08/17/23	0.5	Call with Weil, Alix, and Converts AHG Advisors re Various Matters
Sherry Xie	08/17/23	0.5	Call with Company, Weil, Alix, and DIP Lender re Various Matters
Sherry Xie	08/17/23	0.5	Call with Weil, Alix, and Miner Equipment Lender Advisors re Various Matters
Sherry Xie	08/18/23	0.5	Call with Weil and Miner Equipment Lender Advisor re Claims
Sherry Xie	08/18/23	1.0	Board and Special Committee Meeting
Sherry Xie	08/18/23	0.5	Call with Weil and Miner Equipment Lender Advisor re Claims
Sherry Xie	08/18/23	0.5	Email Correspondence re Claims
Sherry Xie	08/18/23	4.0	Preparation of Materials re Business Plan
Sherry Xie	08/19/23	0.5	Email Correspondence re Claims
Sherry Xie	08/21/23	0.5	Call with Company and Weil re Mediation
Sherry Xie	08/21/23	3.5	Preparation of Materials re Business Plan
Sherry Xie	08/22/23	1.0	Preparation and Review of Materials re Business Plan
Sherry Xie	08/22/23	0.5	Call with Company and Alix re Liquidity
Sherry Xie	08/22/23	0.5	Call with Converts AHG Advisors re Term Sheet
Sherry Xie	08/22/23	4.5	Preparation of Materials re Term Sheet
Sherry Xie	08/22/23	0.5	Internal Call re Term Sheet
Sherry Xie	08/22/23	0.5	Call with Company and Weil re Term Sheet
Sherry Xie	08/23/23	0.5	Call with Company re Term Sheets
Sherry Xie	08/23/23	0.5	Call with Weil and Deloitte re Taxes
Sherry Xie	08/23/23	0.5	Review of Materials re Business Plan
Sherry Xie	08/23/23	1.0	Email Correspondence re Claims
Sherry Xie	08/23/23	0.5	Call with Company and Weil re Term Sheets
Sherry Xie	08/23/23	0.5	Call with Company re Term Sheets
Sherry Xie	08/23/23	0.5	Call with Weil, Alix, and OEC Advisors re Various Matters
Sherry Xie	08/23/23	0.5	Call with Company and Weil re Term Sheets
Sherry Xie	08/24/23	0.5	Internal Call re Court Matters
Sherry Xie	08/24/23	0.5	Call with Weil, Alix, and Converts AHG Advisors re Various Matters
Sherry Xie	08/24/23	1.0	Call with Company, Weil, and OEC Advisors re Term Sheet
Sherry Xie	08/24/23	1.0	Call with Company and Weil re Term Sheet
Sherry Xie	08/24/23	0.5	Call with Weil, Alix, and Miner Equipment Lender Advisors re Various Matters
Sherry Xie	08/24/23	0.5	Call with Weil re Court Matters
Sherry Xie	08/24/23	0.5	Call with Company and Weil re Various Analyses

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**AUGUST 1, 2023 THROUGH AUGUST 31, 2023**

Professional	Date	Hours	Explanation
Sherry Xie	08/25/23	0.5	Call with OEC Advisors re Business Plan
Sherry Xie	08/25/23	0.5	Review of Materials re Term Sheets
Sherry Xie	08/25/23	1.0	Board and Special Committee Meetings
Sherry Xie	08/25/23	0.5	Internal Call re Various Analyses
Sherry Xie	08/25/23	0.5	Call with Weil re Claims
Sherry Xie	08/25/23	0.5	Call with Company and Weil re Term Sheet
Sherry Xie	08/25/23	3.0	Preparation of Materials re Term Sheet
Sherry Xie	08/25/23	2.0	Preparation of Materials re Court Matters
Sherry Xie	08/26/23	2.0	Preparation of Materials re Court Matters
Sherry Xie	08/26/23	0.5	Call with Company and Weil re Term Sheet
Sherry Xie	08/26/23	1.0	Review of Materials re Term Sheets
Sherry Xie	08/27/23	1.0	Preparation of Materials re Court Matters
Sherry Xie	08/27/23	1.0	Call with Company, Weil, OEC Advisors, and OEC Principals re Term Sheet
Sherry Xie	08/27/23	0.5	Email Correspondence re Claims
Sherry Xie	08/28/23	0.5	Call with Potential Interested Party re New Money Financing
Sherry Xie	08/28/23	1.0	Email Correspondence re Claims
Sherry Xie	08/28/23	0.5	Call with Company and Weil re Term Sheet
Sherry Xie	08/28/23	1.0	Preparation of Materials re Term Sheet
Sherry Xie	08/28/23	1.0	Internal Call re Various Matters
Sherry Xie	08/29/23	0.5	Call with Company and Alix re Liquidity
Sherry Xie	08/29/23	0.5	Call with Company and Weil re Term Sheet
Sherry Xie	08/29/23	0.5	Call with OEC Advisors re Term Sheet
Sherry Xie	08/29/23	0.5	Call with Company and Weil re Term Sheet
Sherry Xie	08/29/23	0.5	Review of Materials re Term Sheet
Sherry Xie	08/29/23	1.0	Preparation of Materials re Claims
Sherry Xie	08/29/23	3.0	Preparation of Materials re Business Plan
Sherry Xie	08/29/23	0.5	Email Correspondence re Claims
Sherry Xie	08/30/23	0.5	Call with Weil, Alix, and UCC Advisors re Various Matters
Sherry Xie	08/30/23	0.5	Call with Company, Weil, and Alix re Various Matters
Sherry Xie	08/30/23	1.0	Review of Materials re Term Sheet
Sherry Xie	08/30/23	1.0	Preparation of Materials re Claims
Sherry Xie	08/30/23	0.5	Call with Converts AHG Advisors re Term Sheet
Sherry Xie	08/30/23	0.5	Call with Weil re Various Analyses
Sherry Xie	08/30/23	4.0	Preparation of Materials re Business Plan
Sherry Xie	08/30/23	0.5	Call with Weil, Alix, and OEC Advisors re Various Matters
Sherry Xie	08/31/23	0.5	Call with Weil, Alix, and Converts AHG Advisors re Various Matters
Sherry Xie	08/31/23	1.0	Call with Potential Interested Party re New Money Financing
Sherry Xie	08/31/23	0.5	Call with Weil and Alix re Claims

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**AUGUST 1, 2023 THROUGH AUGUST 31, 2023**

Professional	Date	Hours	Explanation
Sherry Xie	08/31/23	0.5	Call with Weil, Alix, and UCC Advisors re Claims
Sherry Xie	08/31/23	0.5	Preparation of Materials re Claims
Sherry Xie	08/31/23	5.0	Preparation of Materials re Business Plan
Sherry Xie	08/31/23	0.5	Call with Weil, Alix, and Miner Equipment Lender Advisors re Various Matters
Sherry Xie	08/31/23	0.5	Call with Company, Alix, and Potential Interested Party re New Money Financing
Sherry Xie	08/31/23	2.0	Review of Materials re Court Matters
		<b><u>154.0</u></b>	

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**AUGUST 1, 2023 THROUGH AUGUST 31, 2023**

Professional	Date	Hours	Explanation
Darius Hong	08/02/23	0.5	Internal Call re Various Analyses
Darius Hong	08/03/23	1.0	Email Correspondence re Various Matters
Darius Hong	08/03/23	1.0	Board Meeting
Darius Hong	08/15/23	2.0	Preparation of Materials re Various Analyses
Darius Hong	08/16/23	1.0	Internal Call re Various Analyses
Darius Hong	08/22/23	3.0	Preparation of Materials re Various Analyses
Darius Hong	08/23/23	8.0	Preparation of Materials re Various Analyses
Darius Hong	08/23/23	0.5	Internal Call re Various Analyses
Darius Hong	08/24/23	0.5	Internal Call re Various Analyses
Darius Hong	08/24/23	0.5	Internal Call re Various Analyses
Darius Hong	08/25/23	0.5	Internal Call re Various Analyses
Darius Hong	08/25/23	0.5	Internal Call re Various Analyses
Darius Hong	08/25/23	0.5	Internal Call re Various Analyses
Darius Hong	08/25/23	0.5	Internal Call re Various Analyses
Darius Hong	08/25/23	6.5	Preparation of Materials re Various Analyses
Darius Hong	08/26/23	1.0	Internal Call re Various Analyses
Darius Hong	08/26/23	1.0	Call with Company and Weil re Various Matters
Darius Hong	08/27/23	1.0	Call with Company and OEC re Various Matters
Darius Hong	08/28/23	0.5	Internal Call re Various Analyses
Darius Hong	08/29/23	0.5	Internal Call re Various Analyses
Darius Hong	08/29/23	0.5	Preparation of Materials re Various Analyses
Darius Hong	08/30/23	0.5	Call with Weil re Various Matters
Darius Hong	08/30/23	5.0	Preparation of Materials re Various Analyses
Darius Hong	08/31/23	5.0	Preparation of Materials re Various Analyses
		<b><u>41.0</u></b>	

**Exhibit C**

**Ninth Monthly Fee Statement**

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

In re:	§ § Chapter 11 § § Case No. 22-90341 (CML) § § (Jointly Administered) §
CORE SCIENTIFIC, INC., <i>et al.</i> ,	
Debtors. <sup>1</sup>	

**NINTH MONTHLY FEE STATEMENT OF PJT PARTNERS LP  
FOR COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT  
OF EXPENSES INCURRED AS INVESTMENT BANKER TO THE DEBTORS FOR  
THE PERIOD FROM SEPTEMBER 1, 2023 THROUGH SEPTEMBER 30, 2023**

<b>Name of Applicant:</b>	PJT Partners LP	
<b>Applicant's Role in Case:</b>	Investment Banker to the Debtors	
<b>Date Order of Employment Signed:</b>	February 8, 2023 [Docket No. 503]	
	<b>Beginning of Period:</b>	<b>End of Period</b>
<b>Time period covered by this Statement:</b>	September 1, 2023	September 30, 2023
<b>Summary of Total Fees and Expenses Requested</b>		
<b>Total fees requested for payment in this Statement:</b>	\$160,000.00 (80% of \$200,000.00)	
<b>Total expenses requested for payment in this Statement:</b>	\$6,322.28	
<b>Total fees and expenses requested for payment in this Statement (excluding the 20% Holdback):</b>	\$166,322.28	
<b>Total fees and expenses for the period covered by this Statement (includes the 20% Holdback):</b>	\$206,322.28	

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are as follows: Core Scientific Mining LLC (6971); Core Scientific, Inc. (3837); Core Scientific Acquired Mining LLC (N/A); Core Scientific Operating Company (5526); Radar Relay, Inc. (0496); Core Scientific Specialty Mining (Oklahoma) LLC (4327); American Property Acquisition, LLC (0825); Starboard Capital LLC (6677); RADAR LLC (5106); American Property Acquisitions I, LLC (9717); and American Property Acquisitions, VII, LLC (3198). The Debtors' corporate headquarters and service address is 210 Barton Springs Road, Suite 300, Austin, Texas 78704.

**In accordance with the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals* [Docket No. 541] (the “Fee Procedures Order”), each party receiving notice of the monthly fee statement will have until 4:00 p.m. (prevailing Central Time), 14 days after service of the monthly fee statement to object to the requested fees and expenses. Upon the expiration of such 14-day period, the Debtors are authorized to pay the professional an amount of 80% of the fees and 100% of the expenses requested in the applicable monthly fee statement.**

Pursuant to sections 327, 330, and 331 of title 11 of the United States Code (the “Bankruptcy Code”), rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), rule 2016-1 of the Bankruptcy Local Rules for the Southern District of Texas (the “Bankruptcy Local Rules”), and the Fee Procedures Order, PJT Partners LP (“PJT”), as investment banker to the Debtors, hereby files its *Ninth Monthly Fee Statement of PJT Partners LP for Compensation of Services Rendered and Reimbursement of Expenses Incurred as Investment Banker to the Debtors for the Period from September 1, 2023 through September 30, 2023* (the “Monthly Fee Statement”).

1. By this Monthly Fee Statement, and pursuant to the Fee Procedures Order, PJT seeks an interim payment of \$160,000.00 (80% of \$200,000.00) as compensation for professional services rendered to the Debtors during the period from September 1, 2023 through September 30, 2023 (the “Fee Period”) and reimbursement of actual and necessary expenses incurred in the amount of \$6,322.28, for a total amount of \$166,322.28, to be paid upon expiration of the objection deadline.

2. In support of this Monthly Fee Statement, PJT submits an *Invoice of Fees and Expenses for the Fee Period*, attached hereto as Exhibit A, and *Time Records for the Fee Period*, attached hereto as Exhibit B.

3. Pursuant to the Fee Procedures Order, any party objecting to the payment of the compensation and reimbursement of expenses requested herein shall serve via email to PJT, and the Application Recipients (as defined in the Fee Procedures Order), a written notice setting forth the precise nature of the objection and the amount at issue (the “Notice of Objection”) on or before 4:00 p.m. (prevailing Central Time) within fourteen (14) days after service of this Monthly Fee Statement.

4. Although every effort has been made to include all expenses incurred in the Fee Period, some expenses might not be included in this Monthly Fee Statement due to delays caused by accounting and processing during the Fee Period. PJT reserves the right to make further application to the Court for allowance of such expenses not included herein. Subsequent Monthly Fee Statements will be filed in accordance with the Bankruptcy Code, the Bankruptcy Rules, and the Fee Procedures Order.

New York, New York

Dated: October 20, 2023

*/s/ John Singh*

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John Singh  
Partner  
PJT Partners LP  
280 Park Avenue  
New York, NY 10017  
(212) 364-7800

*Investment Banker to the Debtors*

**EXHIBIT A**

**INVOICE OF FEES AND EXPENSES FOR THE FEE PERIOD**

PJT Partners



October 20, 2023

Todd DuChene  
 General Counsel  
 Core Scientific, Inc.  
 210 Barton Springs Road  
 Suite 300  
 Austin, Texas 78704

Monthly Fee for the period of September 1, 2023 through September 30, 2023:	\$ 200,000.00
Less: 20% Holdback	(40,000.00)
Out-of-pocket expenses processed through October 6, 2023: <sup>(1)</sup>	
Airfare	\$ 2,853.35
Ground Transportation	747.58
Communications	65.00
Meals	70.65
Lodging	<u>2,585.70</u>
<b>Total Amount Due</b>	<b>\$ <u>166,322.28</u></b>

**Invoice No. 10025868**


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<sup>(1)</sup> Expenses incurred, but not yet processed due to timing differences will be billed at a later date.

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**PJT Partners LP**  
 Finance Department - 17th Floor  
 280 Park Avenue  
 New York, NY 10017  
 212 364-7800  
 PJTUSInvoicing@pjtpartners.com

**Core Scientific**  
**Summary of Expenses**

	<b>GL Detail</b> <b>Oct-23</b>	<b>Total</b> <b>Expenses</b>
Airfare	\$ 2,853.35	<b>2,853.35</b>
Ground Transportation	747.58	<b>747.58</b>
Communications	65.00	<b>65.00</b>
Employee Meals	70.65	<b>70.65</b>
Lodging	2,585.70	<b>2,585.70</b>
<b>Total</b>	<b>\$ 6,322.28</b>	<b>\$ 6,322.28</b>

  

Airfare	\$ 2,853.35
<b>Ground Trnsportation</b>	<b>747.58</b>
Communications	65.00
Meals	70.65
Lodging	2,585.70

  

<b>Total Expenses</b>	<b>\$ 6,322.28</b>
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**Core Scientific**  
**Detail of Expenses Processed**  
**Through October 6, 2023**  
**Invoice No. 10025868**

**Airfare**

Midha (travel agency booking fee for flight to Houston, TX from Queens, NY on 07/25/23)	07/11/23	55.00
Midha (travel agency booking fee for flight to Denver, CO from Houston, TX on 07/26/23)	07/11/23	55.00
Midha (one-way coach class flight to Houston, TX from Queens, NY)	07/25/23	295.46
Midha (one-way coach class flight to Denver, CO from Houston, TX)	07/26/23	209.93
Singh (travel agency booking fee for flight to/from Houston, TX from/to Queens, NY 06/28 - 06/29/23)	05/31/23	55.00
Singh (round trip coach class flight to/from Houston, TX from/to Queens, NY)	06/28/23 - 06/29/23	773.00
Xie (one-way coach class flight to Houston, TX from Queens, NY)	07/24/23	345.86
Xie (one-way coach class flight to Newark, NJ from Houston, TX)	07/26/23	249.12
Warier (one-way coach class flight to Houston, TX from Queens, NY)	07/24/23	345.86
Warier (one-way coach class flight to Newark, NJ from Houston, TX)	07/26/23	249.12
Warier (travel agency booking fee for flight to Houston, TX from Queens, NY on 07/24/23)	07/17/23	55.00
Warier (travel agency booking fee for flight to Newark, NJ from Houston, TX on 07/26/23)	07/17/23	55.00
Xie (travel agency booking fee for flight to Houston, TX from Queens, NY on 07/24/23)	07/17/23	55.00
Xie (travel agency booking fee for flight to Newark, NJ from Houston, TX on 07/26/23)	07/17/23	55.00
	<b>Subtotal - Airfare</b>	<b>\$ 2,853.35</b>

**Ground Transportation**

Midha (taxi to LaGuardia Airport in Queens, NY from office)	07/24/23	135.37
Midha (taxi to hotel from airport in Houston, TX)	07/24/23	141.25
Midha (taxi while in Houston, TX)	07/25/23	30.66
Midha (taxi while in Houston, TX)	07/25/23	30.38
Midha (taxi while in Houston, TX)	07/26/23	24.14
Warier (taxi while in Houston, TX)	07/25/23	27.02
Warier (taxi while in Houston, TX)	07/26/23	26.33
Warier (taxi to airport from client meeting in Houston, TX)	07/26/23	141.38
Warier (taxi home from Newark Airport in Newark, NJ)	07/26/23	128.47
Xie (taxi home from Newark Airport in Newark, NJ)	07/27/23	62.58
	<b>Subtotal - Ground Transportation</b>	<b>747.58</b>

**Communications**

Midha (wi-fi access while traveling)	07/24/23	25.00
Warier (wi-fi access while traveling)	07/24/23	15.00
Warier (wi-fi access while traveling)	07/26/23	10.00
Xie (wi-fi access while traveling)	07/24/23	15.00
	<b>Subtotal - Communications</b>	<b>65.00</b>

**Employee Meals**

Midha (working lunch meal while in Houston, TX)	07/25/23	7.98
Warier (working lunch meal while in Houston, TX)	07/24/23	5.41
Warier (working dinner meal at LaGuardia Airport in Queens, NY)	07/24/23	57.26
	<b>Subtotal - Employee Meals</b>	<b>70.65</b>

**Lodging**

Warier (2 night hotel stay in Houston, TX)	07/24/23 - 07/26/23	1,275.30
Xie (2 night hotel stay in Houston, TX)	07/24/23 - 07/26/23	1,310.40
	<b>Subtotal - Lodging</b>	<b>2,585.70</b>
	<b>Total Expenses</b>	<b>\$ 6,322.28</b>

**EXHIBIT B**

**TIME RECORDS FOR THE FEE PERIOD**

**PJT PARTNERS LP**  
**SUMMARY OF HOURS FOR THE PERIOD OF**  
**SEPTEMBER 1, 2023 THROUGH SEPTEMBER 30, 2023**

<b>Professional</b>	<b>Title</b>	<b>Hours</b>
John Singh	Partner	39.5
Avinash Patel	Partner	7.5
Ashim Midha	Vice President	74.5
Nikhil Warier	Associate	147.5
Simran Chhabra	Associate	35.0
Sherry Xie	Analyst	105.5
Darius Hong	Analyst	<u>30.5</u>
	<b>Total</b>	<b><u>440.0</u></b>

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**SEPTEMBER 1, 2023 THROUGH SEPTEMBER 30, 2023**

Professional	Date	Hours	Explanation
John Singh	09/01/23	0.5	Review of Materials re Various Matters
John Singh	09/01/23	1.0	Board and Special Committee Meetings
John Singh	09/01/23	0.5	Call with Company, Weil, and OEC Advisors re Plan
John Singh	09/02/23	0.5	Email Correspondence re Various Matters
John Singh	09/04/23	0.5	Call with Company, Weil, and OEC Advisors re Various Matters
John Singh	09/05/23	0.5	Review of Materials re Various Matters
John Singh	09/05/23	0.5	Board and Special Committee Meeting
John Singh	09/06/23	0.5	Call with Company, Weil, and Alix re Various Matters
John Singh	09/06/23	1.0	Email Correspondence re Various Matters
John Singh	09/07/23	2.0	Review of Materials re Mediation
John Singh	09/07/23	1.0	Meeting with Company and Weil re Mediation
John Singh	09/07/23	4.0	Meeting with Company, Weil, and Converts AHG Advisors and Principals re Mediation
John Singh	09/08/23	0.5	Review of Materials re Term Sheet
John Singh	09/08/23	0.5	Internal Call re Mediation
John Singh	09/08/23	0.5	Board and Special Committee Meetings
John Singh	09/08/23	0.5	Call with Company and Weil re Mediation
John Singh	09/10/23	0.5	Call with Company and Weil re Term Sheet
John Singh	09/10/23	0.5	Review of Materials re Various Matters
John Singh	09/11/23	0.5	Call with Converts AHG Advisors re Term Sheet
John Singh	09/11/23	0.5	Call with Company and Weil re Various Matters
John Singh	09/13/23	1.0	Review of Materials re Term Sheet
John Singh	09/13/23	0.5	Email Correspondence re Various Matters
John Singh	09/13/23	0.5	Call with Company, Weil, and Alix re Various Matters
John Singh	09/15/23	1.0	Review of Materials re Various Matters
John Singh	09/15/23	1.0	Board and Special Committee Meeting
John Singh	09/15/23	0.5	Call with Company and DIP Lender re Mediation
John Singh	09/15/23	0.5	Call with Company and OEC Advisors re Mediation
John Singh	09/16/23	0.5	Review of Materials re Mediation
John Singh	09/16/23	0.5	Call with Company and Weil re Mediation
John Singh	09/16/23	0.5	Call with Weil and OEC Advisors re Mediation
John Singh	09/17/23	0.5	Review of Materials re Mediation
John Singh	09/17/23	0.5	Call with Company and Weil re Mediation
John Singh	09/18/23	0.5	Review of Materials re Mediation
John Singh	09/18/23	0.5	Call with Company and Weil re Various Matters
John Singh	09/19/23	1.0	Review of Materials re Term Sheets
John Singh	09/19/23	0.5	Call with Company and Weil re Various Matters
John Singh	09/19/23	0.5	Call with OEC Advisors re Mediation
John Singh	09/19/23	0.5	Call with Company and Weil re Various Matters

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**SEPTEMBER 1, 2023 THROUGH SEPTEMBER 30, 2023**

Professional	Date	Hours	Explanation
John Singh	09/20/23	0.5	Call with Company, Weil, and Alix re Various Matters
John Singh	09/22/23	0.5	Review of Materials re Various Matters
John Singh	09/22/23	0.5	Board and Special Committee Meeting
John Singh	09/25/23	0.5	Review of Materials re Term Sheets
John Singh	09/26/23	0.5	Call with Company, Weil, OEC Advisors, and OEC Principals re Various Matters
John Singh	09/28/23	1.0	Review of Materials re Mediation
John Singh	09/28/23	1.0	Review of Materials re Mediation
John Singh	09/28/23	2.0	Meeting with Company, Weil, and Alix re Term Sheets
John Singh	09/28/23	4.0	Meeting with Company, Weil, Alix, and Converts AHG Advisors and Principals re Term Sheets
John Singh	09/29/23	0.5	Review of Materials re Various Matters
John Singh	09/29/23	1.0	Board and Special Committee Meeting
		<b><u>39.5</u></b>	

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**SEPTEMBER 1, 2023 THROUGH SEPTEMBER 30, 2023**

Professional	Date	Hours	Explanation
Avinash Patel	09/03/23	0.5	Review of Materials re Various Analyses
Avinash Patel	09/04/23	0.5	Review of Materials re Various Analyses
Avinash Patel	09/05/23	0.5	Internal Call re Various Analyses
Avinash Patel	09/05/23	1.0	Board and Special Committee Meeting
Avinash Patel	09/07/23	4.5	Mediation Session
Avinash Patel	09/18/23	<u>0.5</u>	Internal Call re Various Matters
		<u><b>7.5</b></u>	

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**SEPTEMBER 1, 2023 THROUGH SEPTEMBER 30, 2023**

Professional	Date	Hours	Explanation
Ashim Midha	09/05/23	0.5	Internal Meeting re Various Matters
Ashim Midha	09/05/23	1.0	Review of Draft Disclosure Statement
Ashim Midha	09/05/23	0.5	Special Committee / Board Meeting
Ashim Midha	09/06/23	0.5	Call with DIP Lender re Various Matters
Ashim Midha	09/06/23	0.5	Weekly Call with UCC
Ashim Midha	09/06/23	0.5	Call with Company re Various Matters
Ashim Midha	09/06/23	0.5	Weekly Call with Company re Various Matters
Ashim Midha	09/06/23	1.0	Review of Draft Disclosure Statement
Ashim Midha	09/06/23	0.5	Call with Convertible Notes AHG Advisor re Analysis
Ashim Midha	09/07/23	0.5	Review of Draft Disclosure Statement
Ashim Midha	09/07/23	0.5	Review of Term Sheets
Ashim Midha	09/07/23	1.0	Meeting with Company and Weil
Ashim Midha	09/07/23	4.5	Mediation Session
Ashim Midha	09/07/23	0.5	Weekly Call with Miner Equipment Lenders' Advisors
Ashim Midha	09/07/23	2.0	Review and Preparation of Materials re Mediation
Ashim Midha	09/08/23	0.5	Review and Preparation of Materials re Mediation
Ashim Midha	09/08/23	1.5	Internal Discussions re Mediation
Ashim Midha	09/08/23	0.5	Board Meeting
Ashim Midha	09/08/23	1.0	Calls with Company re Mediation
Ashim Midha	09/09/23	1.5	Internal Discussions re Mediation
Ashim Midha	09/09/23	2.0	Review and Preparation of Materials re Mediation
Ashim Midha	09/09/23	0.5	Review and Preparation of Materials re Mediation
Ashim Midha	09/10/23	0.5	Call with Company re Mediation
Ashim Midha	09/10/23	1.5	Review and Preparation of Materials re Mediation
Ashim Midha	09/10/23	0.5	Call with Weil re Term Sheet
Ashim Midha	09/10/23	0.5	Call with Company and Weil re Term Sheet
Ashim Midha	09/10/23	0.5	Call with Moelis re Mediation
Ashim Midha	09/11/23	0.5	Call with Equipment Lender re Term Sheet
Ashim Midha	09/11/23	0.5	Call with Company re Various Matters
Ashim Midha	09/11/23	0.5	Call with Company and Weil re Mediation
Ashim Midha	09/12/23	0.5	Call with Equipment Lender re Term Sheet
Ashim Midha	09/12/23	1.0	Mediation Discussion
Ashim Midha	09/12/23	0.5	Call with Company re Status
Ashim Midha	09/12/23	0.5	Call with Company re Mediation
Ashim Midha	09/12/23	0.5	Weekly Call with UCC Advisors
Ashim Midha	09/13/23	0.5	Weekly Call with Company, Weil, Alix
Ashim Midha	09/13/23	0.5	Weekly Call with OEC Advisors
Ashim Midha	09/13/23	0.5	Call with DIP Lender re Mediation

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**SEPTEMBER 1, 2023 THROUGH SEPTEMBER 30, 2023**

Professional	Date	Hours	Explanation
Ashim Midha	09/14/23	0.5	Call with Company re Mediation
Ashim Midha	09/14/23	0.5	Weekly Call with Convertible Notes AHG Advisors
Ashim Midha	09/14/23	0.5	Call with Company re Various Matters
Ashim Midha	09/14/23	0.5	Call with Company re Mediation
Ashim Midha	09/14/23	1.5	Internal Discussions re Various Matters
Ashim Midha	09/14/23	0.5	Weekly Call with Equipment Lender Advisors
Ashim Midha	09/14/23	0.5	Call with UCC Advisors re Mediation
Ashim Midha	09/15/23	1.0	Board Meeting + Special Committee Meeting
Ashim Midha	09/15/23	0.5	Call with OEC Advisor re Mediation
Ashim Midha	09/15/23	0.5	Call with DIP Lender and Company re Mediation
Ashim Midha	09/16/23	0.5	Call with Company and Weil re Mediation
Ashim Midha	09/16/23	0.5	Review of Documents re Term Sheet
Ashim Midha	09/16/23	0.5	Call with OEC Advisors re Mediation
Ashim Midha	09/17/23	1.5	Calls with Company re Status
Ashim Midha	09/17/23	0.5	Mediation Discussion
Ashim Midha	09/17/23	1.0	Call with Stakeholder re Mediation
Ashim Midha	09/17/23	1.0	Review of Documents re Term Sheet
Ashim Midha	09/18/23	0.5	Call with Company re Various Matters
Ashim Midha	09/18/23	0.5	Call with Company re Mediation
Ashim Midha	09/18/23	0.5	Call with UCC Advisor
Ashim Midha	09/18/23	0.5	Review of Documents re Term Sheet
Ashim Midha	09/18/23	1.0	Review of Documents re Term Sheet
Ashim Midha	09/19/23	1.0	Review of Documents re Term Sheet
Ashim Midha	09/19/23	0.5	Call with OEC Advisors re Mediation
Ashim Midha	09/19/23	1.0	Calls with Company re Mediation
Ashim Midha	09/19/23	0.5	Review of Documents re Term Sheet
Ashim Midha	09/20/23	0.5	Call with Company and Alix re Various Analyses
Ashim Midha	09/20/23	0.5	Weekly Update Call with UCC Advisors
Ashim Midha	09/20/23	2.0	Preparation and Review of Materials re Various Analyses
Ashim Midha	09/20/23	0.5	Call with Company re Various Matters
Ashim Midha	09/20/23	0.5	Weekly Update Call with OEC Advisors
Ashim Midha	09/21/23	0.5	Review of Documents re Plan
Ashim Midha	09/21/23	0.5	Weekly Update Call with Convertible Notes' AHG Advisors
Ashim Midha	09/21/23	1.0	Calls with Company re Various Matters
Ashim Midha	09/21/23	0.5	Weekly Update Call with DIP Lender
Ashim Midha	09/21/23	0.5	Weekly Update Call with Equipment Lender Advisors
Ashim Midha	09/21/23	0.5	Call with Company and Alix re Various Analyses
Ashim Midha	09/22/23	0.5	Call with Company and DIP Lender re Various Matters

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**SEPTEMBER 1, 2023 THROUGH SEPTEMBER 30, 2023**

Professional	Date	Hours	Explanation
Ashim Midha	09/22/23	0.5	Board Call
Ashim Midha	09/22/23	0.5	Preparation and Review of Materials re Board Meeting
Ashim Midha	09/25/23	0.5	Calls with Company re Various Matters
Ashim Midha	09/25/23	1.0	Email Correspondence re Scheduling
Ashim Midha	09/25/23	1.0	Review of Materials re Various Analyses
Ashim Midha	09/26/23	0.5	Call with Company and Weil re Various Matters
Ashim Midha	09/26/23	0.5	Call with OEC re General Update
Ashim Midha	09/26/23	0.5	Call with Weil re Real Estate
Ashim Midha	09/27/23	0.5	Weekly Call with UCC Advisors
Ashim Midha	09/27/23	0.5	Call with Interested Party
Ashim Midha	09/27/23	0.5	Call with Company, Weil, and Alix re Various Matters
Ashim Midha	09/27/23	0.5	Call with Company re Various Matters
Ashim Midha	09/27/23	0.5	Weekly Call with OEC Advisors
Ashim Midha	09/27/23	1.0	Call with AHG of Convertible Notes' Advisors re Mediation
Ashim Midha	09/28/23	1.0	Meeting with Company and Weil re Mediation
Ashim Midha	09/28/23	3.0	Mediation
Ashim Midha	09/28/23	2.0	Review and Preparation of Various Analyses
Ashim Midha	09/28/23	0.5	Weekly Call with DIP Lender
Ashim Midha	09/29/23	1.0	Preparation & Review of Various Analyses
Ashim Midha	09/29/23	0.5	Call with Company re Analyses
Ashim Midha	09/29/23	0.5	Call with Company re Analyses
		<b><u>74.5</u></b>	

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**SEPTEMBER 1, 2023 THROUGH SEPTEMBER 30, 2023**

Professional	Date	Hours	Explanation
Nikhil Warier	09/01/23	0.5	Preparation of Materials re SC Meeting
Nikhil Warier	09/01/23	1.5	Calls with Weil re Term Sheet
Nikhil Warier	09/01/23	1.0	Email Correspondence re Term Sheet
Nikhil Warier	09/01/23	1.0	Preparation of Materials re New Money
Nikhil Warier	09/01/23	1.0	Board and Special Committee Meetings
Nikhil Warier	09/01/23	0.5	Call with Company, Weil, and OEC Advisors re Plan
Nikhil Warier	09/01/23	1.0	Call with OEC re Term Sheet
Nikhil Warier	09/02/23	0.5	Call with Weil re Term Sheet
Nikhil Warier	09/02/23	0.5	Call with OEC re Term Sheet
Nikhil Warier	09/03/23	0.5	Review of Materials re Claims
Nikhil Warier	09/03/23	1.0	Calls with Weil re Term Sheet
Nikhil Warier	09/04/23	1.0	Call with Company and Potential Interested Party re New Money Financing
Nikhil Warier	09/04/23	0.5	Call with Company, Weil, and OEC Advisors re Various Matters
Nikhil Warier	09/04/23	2.0	Preparation of Materials re Term Sheet
Nikhil Warier	09/04/23	2.5	Preparation of Materials re Court Matters
Nikhil Warier	09/04/23	1.0	Email Correspondence re Various Matters
Nikhil Warier	09/05/23	0.5	Preparation of Materials re SC Meeting
Nikhil Warier	09/05/23	0.5	Internal Meeting re Various Matters
Nikhil Warier	09/05/23	0.5	Board and Special Committee Meeting
Nikhil Warier	09/05/23	0.5	Internal Call re Various Analyses
Nikhil Warier	09/05/23	0.5	Call with Weil and Miner Equipment Lender Advisors re Term Sheet
Nikhil Warier	09/05/23	0.5	Call with Company, Alix, and Potential Interested Party re New Money Financing
Nikhil Warier	09/05/23	1.0	Preparation of Materials re Court Matters
Nikhil Warier	09/05/23	0.5	Review of Materials re Business Plan
Nikhil Warier	09/05/23	1.0	Preparation of Materials re Claims
Nikhil Warier	09/05/23	1.5	Calls with Weil re Term Sheet
Nikhil Warier	09/05/23	0.5	Call with Company re Term Sheet
Nikhil Warier	09/06/23	0.5	Call with Company and DIP Lender re Various Matters
Nikhil Warier	09/06/23	0.5	Call with Weil, Alix, and UCC Advisors re Various Matters
Nikhil Warier	09/06/23	0.5	Review of Materials re Various Matters
Nikhil Warier	09/06/23	0.5	Call with Company, Weil, and Alix re Various Matters
Nikhil Warier	09/06/23	0.5	Call with Alix re Business Plan
Nikhil Warier	09/06/23	3.0	Preparation of Materials re Term Sheets
Nikhil Warier	09/06/23	0.5	Call with Weil, Alix, and OEC Advisors re Various Matters
Nikhil Warier	09/06/23	0.5	Call with Converts AHG Advisors re Mediation
Nikhil Warier	09/06/23	0.5	Call with Alix re Court Matters
Nikhil Warier	09/06/23	0.5	Call with Converts AHG Advisors re Mediation
Nikhil Warier	09/06/23	0.5	Email Correspondence re Various Matters

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**SEPTEMBER 1, 2023 THROUGH SEPTEMBER 30, 2023**

Professional	Date	Hours	Explanation
Nikhil Warier	09/06/23	0.5	Internal Call re Mediation
Nikhil Warier	09/07/23	1.0	Meeting with Company and Weil re Mediation
Nikhil Warier	09/07/23	4.0	Meeting with Company, Weil, and Converts AHG Advisors and Principals re Mediation
Nikhil Warier	09/07/23	0.5	Call with Company, Weil, Alix, and DIP Lender re Various Matters
Nikhil Warier	09/07/23	0.5	Call with Weil, Alix, and Miner Equipment Lender Advisors re Various Matters
Nikhil Warier	09/07/23	3.0	Preparation of Materials re Term Sheet
Nikhil Warier	09/08/23	0.5	Call with Converts AHG Advisors re Mediation
Nikhil Warier	09/08/23	0.5	Internal Call re Mediation
Nikhil Warier	09/08/23	0.5	Board and Special Committee Meetings
Nikhil Warier	09/08/23	0.5	Call with Company and Weil re Mediation
Nikhil Warier	09/08/23	0.5	Call with Company and Weil re Settlement
Nikhil Warier	09/08/23	0.5	Call with Company and Weil re Mediation
Nikhil Warier	09/08/23	0.5	Review of Materials re Claims
Nikhil Warier	09/09/23	6.0	Preparation of Materials re Term Sheet
Nikhil Warier	09/10/23	5.5	Preparation of Materials re Term Sheet
Nikhil Warier	09/10/23	0.5	Call with Company and Weil re Term Sheet
Nikhil Warier	09/10/23	0.5	Call with Weil re Term Sheet
Nikhil Warier	09/10/23	0.5	Call with Company and Weil re Term Sheet
Nikhil Warier	09/10/23	0.5	Call with Company, Weil, and OEC Advisors re Term Sheet
Nikhil Warier	09/11/23	0.5	Call with Company and Weil re Various Matters
Nikhil Warier	09/11/23	0.5	Call with Company re Various Matters
Nikhil Warier	09/11/23	3.0	Preparation of Materials re Term Sheets
Nikhil Warier	09/12/23	0.5	Call with Company and Weil re Term Sheet
Nikhil Warier	09/12/23	0.5	Call with Weil re Term Sheet
Nikhil Warier	09/12/23	0.5	Call with AHG advisors re Term Sheet
Nikhil Warier	09/12/23	0.5	Review of Materials re Business Plan
Nikhil Warier	09/12/23	0.5	Call with Converts AHG Advisors re Mediation
Nikhil Warier	09/12/23	2.5	Preparation and Review of Materials re Business Plan
Nikhil Warier	09/12/23	0.5	Preparation and Review of Materials re Business Plan
Nikhil Warier	09/13/23	0.5	Call with Weil, Alix, and UCC Advisors re Various Matters
Nikhil Warier	09/13/23	8.0	Preparation of Materials re Term Sheets
Nikhil Warier	09/13/23	0.5	Call with Company, Weil, and Alix re Various Matters
Nikhil Warier	09/13/23	0.5	Virtual Attendance at Court Hearing
Nikhil Warier	09/13/23	0.5	Call with Weil, Alix, and OEC Advisors re Various Matters
Nikhil Warier	09/14/23	1.0	Preparation of Materials re SC Meeting
Nikhil Warier	09/14/23	0.5	Call with Company and Weil re Mediation
Nikhil Warier	09/14/23	0.5	Call with Weil, Alix, and Converts AHG Advisors re Various Matters
Nikhil Warier	09/14/23	0.5	Call with Company re Various Matters

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Nikhil Warier	09/14/23	0.5	Call with Company and Weil re Term Sheet
Nikhil Warier	09/14/23	0.5	Call with Company, Weil, Alix, and DIP Lender re Various Matters
Nikhil Warier	09/14/23	0.0	Call with Weil, Alix, and Miner Equipment Lender Advisors re Various Matters
Nikhil Warier	09/14/23	0.5	Email Correspondence re Various Matters
Nikhil Warier	09/14/23	1.0	Preparation of Claims
Nikhil Warier	09/14/23	0.5	Review of Materials re New Money
Nikhil Warier	09/15/23	0.5	Review of Materials re Business Plan
Nikhil Warier	09/15/23	1.0	Preparation of Materials re SC Meeting
Nikhil Warier	09/15/23	1.0	Board and Special Committee Meeting
Nikhil Warier	09/15/23	0.5	Email Correspondence re Various Matters
Nikhil Warier	09/15/23	0.5	Call with Company and DIP Lender re Mediation
Nikhil Warier	09/15/23	0.5	Call with Company and OEC Advisors re Mediation
Nikhil Warier	09/15/23	0.5	Call with Converts AHG Advisors re Mediation
Nikhil Warier	09/15/23	0.5	Call with Company and Alix re Business Plan
Nikhil Warier	09/15/23	4.0	Preparation of Materials re Term Sheets
Nikhil Warier	09/16/23	0.5	Call with Company and Weil re Mediation
Nikhil Warier	09/16/23	4.0	Preparation of Materials re Term Sheets
Nikhil Warier	09/16/23	0.5	Call with Weil and OEC Advisors re Mediation
Nikhil Warier	09/17/23	0.5	Email Correspondence re Various Matters
Nikhil Warier	09/17/23	0.5	Call with Company and Weil re Mediation
Nikhil Warier	09/17/23	1.0	Call with Company and Weil re Mediation
Nikhil Warier	09/17/23	0.5	Call with Company, Weil, and DIP Lender re Term Sheet
Nikhil Warier	09/17/23	2.0	Preparation of Materials re Term Sheets
Nikhil Warier	09/17/23	0.5	Call with Company and Weil re Various Matters
Nikhil Warier	09/18/23	1.0	Preparation of Materials re Various Analyses
Nikhil Warier	09/18/23	0.5	Call with DIP Lender re Term Sheets
Nikhil Warier	09/18/23	2.5	Preparation of Materials re Term Sheets
Nikhil Warier	09/18/23	0.5	Call with Company and Weil re Various Matters
Nikhil Warier	09/19/23	0.5	Call with Company and Weil re Various Matters
Nikhil Warier	09/19/23	0.5	Call with Company and Alix re Liquidity
Nikhil Warier	09/19/23	0.5	Call with OEC Advisors re Mediation
Nikhil Warier	09/19/23	0.5	Call with Company and Weil re Various Matters
Nikhil Warier	09/19/23	1.0	Preparation and Review of Materials re Business Plan
Nikhil Warier	09/19/23	0.5	Call with Company re Business Plan
Nikhil Warier	09/19/23	0.5	Email Correspondence re Various Matters
Nikhil Warier	09/20/23	0.5	Call with Company and Alix re Business Plan
Nikhil Warier	09/20/23	0.5	Call with Weil, Alix, and UCC Advisors re Various Matters
Nikhil Warier	09/20/23	0.5	Call with Company, Weil, and Alix re Various Matters

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Nikhil Warier	09/20/23	0.5	Call with Company and Alix re Business Plan
Nikhil Warier	09/20/23	2.0	Preparation of Materials re Various Matters
Nikhil Warier	09/25/23	1.5	Preparation of Materials re Various Matters
Nikhil Warier	09/25/23	0.5	Call with Miner Equipment Lender re Term Sheets
Nikhil Warier	09/25/23	1.5	Preparation of Materials re Claims
Nikhil Warier	09/25/23	0.5	Email Correspondence re Asset Sales
Nikhil Warier	09/26/23	1.0	Call with Company and Weil re Various Matters
Nikhil Warier	09/26/23	0.5	Call with Company, Weil, OEC Advisors, and OEC Principals re Various Matters
Nikhil Warier	09/26/23	0.5	Call with UCC re Term Sheets
Nikhil Warier	09/26/23	2.0	Preparation and Review of Materials re Various Matters
Nikhil Warier	09/26/23	0.5	Call with Weil re Asset Sales
Nikhil Warier	09/27/23	0.5	Call with Weil, Alix, and UCC Advisors re Various Matters
Nikhil Warier	09/27/23	1.0	Preparation of Materials re Term Sheets
Nikhil Warier	09/27/23	0.5	Call with Company, Weil, and Alix re Various Matters
Nikhil Warier	09/27/23	0.5	Call with Weil, Alix, and OEC Advisors re Various Matters
Nikhil Warier	09/27/23	0.5	Review of Materials re Business Plan
Nikhil Warier	09/27/23	0.5	Email Correspondence re Various Matters
Nikhil Warier	09/27/23	0.5	Call with Weil and Converts AHG Advisors re Term Sheets
Nikhil Warier	09/28/23	2.0	Meeting with Company, Weil, and Alix re Term Sheets
Nikhil Warier	09/28/23	4.0	Meeting with Company, Weil, Alix, and Converts AHG Advisors and Principals re Term Sheets
Nikhil Warier	09/28/23	1.0	Preparation of Materials re SC Materials
Nikhil Warier	09/28/23	1.0	Preparation of Materials re Various Matters
Nikhil Warier	09/29/23	1.0	Preparation of Materials re SC Materials
Nikhil Warier	09/29/23	4.0	Preparation of Materials re Term Sheets
Nikhil Warier	09/29/23	1.0	Call with Company re Various Analyses
Nikhil Warier	09/29/23	1.0	Board and Special Committee Meeting
Nikhil Warier	09/29/23	0.5	Call with OEC Advisors re New Money Financing
Nikhil Warier	09/29/23	0.5	Call with Company re Various Analyses
Nikhil Warier	09/29/23	0.5	Call with Company re Various Analyses
Nikhil Warier	09/30/23	1.0	Email Correspondence re Various Matters
Nikhil Warier	09/30/23	3.0	Preparation and Review of Materials re Various Matters
		<b><u>147.5</u></b>	

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Professional	Date	Hours	Explanation
Simran Chhabra	09/01/23	5.0	Preparation of Materials re Various Analyses
Simran Chhabra	09/01/23	0.5	Internal Call re Various Analyses
Simran Chhabra	09/01/23	0.5	Internal Call re Various Analyses
Simran Chhabra	09/02/23	0.5	Internal Call re Various Analyses
Simran Chhabra	09/03/23	12.0	Preparation of Materials re Various Analyses
Simran Chhabra	09/04/23	2.0	Preparation of Materials re Various Analyses
Simran Chhabra	09/04/23	9.0	Preparation of Materials re Various Analyses
Simran Chhabra	09/04/23	2.0	Preparation of Materials re Various Analyses
Simran Chhabra	09/05/23	1.0	Preparation of Materials re Various Analyses
Simran Chhabra	09/05/23	0.5	Internal Call re Various Analyses
Simran Chhabra	09/05/23	1.0	Board and Special Committee Meeting
Simran Chhabra	09/05/23	0.5	Internal Call re Various Analyses
Simran Chhabra	09/05/23	0.5	Review of Materials re Various Matters
		<u>35.0</u>	

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Professional	Date	Hours	Explanation
Sherry Xie	09/01/23	2.0	Review of Materials re Court Matters
Sherry Xie	09/01/23	0.5	Call with Weil re Term Sheet
Sherry Xie	09/01/23	1.0	Board and Special Committee Meetings
Sherry Xie	09/01/23	5.0	Preparation of Materials re Business Plan
Sherry Xie	09/01/23	0.5	Call with Company, Weil, and OEC Advisors re Plan
Sherry Xie	09/01/23	0.5	Preparation of Materials re Court Matters
Sherry Xie	09/01/23	1.0	Preparation of Materials re Claims
Sherry Xie	09/01/23	0.5	Review of Materials re Mediation
Sherry Xie	09/03/23	0.5	Preparation of Materials re Claims
Sherry Xie	09/04/23	1.0	Call with Company and Potential Interested Party re New Money Financing
Sherry Xie	09/04/23	0.5	Call with Company, Weil, and OEC Advisors re Various Matters
Sherry Xie	09/04/23	1.5	Preparation of Materials re Claims
Sherry Xie	09/04/23	0.5	Review of Materials re Court Matters
Sherry Xie	09/04/23	1.0	Email Correspondence re Various Matters
Sherry Xie	09/05/23	0.5	Internal Meeting re Various Matters
Sherry Xie	09/05/23	0.5	Call with Company and Alix re Liquidity
Sherry Xie	09/05/23	0.5	Board and Special Committee Meeting
Sherry Xie	09/05/23	0.5	Internal Call re Various Analyses
Sherry Xie	09/05/23	0.5	Call with Weil and Miner Equipment Lender Advisors re Term Sheet
Sherry Xie	09/05/23	0.5	Call with Company, Alix, and Potential Interested Party re New Money Financing
Sherry Xie	09/05/23	1.0	Preparation of Materials re Court Matters
Sherry Xie	09/05/23	1.0	Preparation of Materials re Business Plan
Sherry Xie	09/05/23	1.0	Preparation of Materials re Claims
Sherry Xie	09/06/23	0.5	Call with Company and DIP Lender re Various Matters
Sherry Xie	09/06/23	0.5	Call with Weil, Alix, and UCC Advisors re Various Matters
Sherry Xie	09/06/23	0.5	Review of Materials re Various Matters
Sherry Xie	09/06/23	0.5	Call with Company, Weil, and Alix re Various Matters
Sherry Xie	09/06/23	0.5	Call with Alix re Business Plan
Sherry Xie	09/06/23	1.0	Preparation of Materials re Term Sheets
Sherry Xie	09/06/23	0.5	Call with Weil, Alix, and OEC Advisors re Various Matters
Sherry Xie	09/06/23	0.5	Call with Converts AHG Advisors re Mediation
Sherry Xie	09/06/23	0.5	Call with Converts AHG Advisors re Mediation
Sherry Xie	09/06/23	0.5	Email Correspondence re Various Matters
Sherry Xie	09/06/23	0.5	Internal Call re Mediation
Sherry Xie	09/07/23	1.0	Meeting with Company and Weil re Mediation
Sherry Xie	09/07/23	4.0	Meeting with Company, Weil, and Converts AHG Advisors and Principals re Mediation
Sherry Xie	09/07/23	0.5	Call with Company, Weil, Alix, and DIP Lender re Various Matters
Sherry Xie	09/07/23	0.5	Call with Weil, Alix, and Miner Equipment Lender Advisors re Various Matters

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Professional	Date	Hours	Explanation
Sherry Xie	09/08/23	0.5	Call with Converts AHG Advisors re Mediation
Sherry Xie	09/08/23	0.5	Internal Call re Mediation
Sherry Xie	09/08/23	0.5	Board and Special Committee Meetings
Sherry Xie	09/08/23	0.5	Call with Company and Weil re Mediation
Sherry Xie	09/08/23	0.5	Call with Company and Weil re Settlement
Sherry Xie	09/08/23	0.5	Call with Company and Weil re Mediation
Sherry Xie	09/08/23	0.5	Review of Materials re Claims
Sherry Xie	09/09/23	4.0	Preparation of Materials re Term Sheet
Sherry Xie	09/10/23	0.5	Call with Company and Weil re Term Sheet
Sherry Xie	09/10/23	0.5	Call with Weil re Term Sheet
Sherry Xie	09/10/23	0.5	Call with Company and Weil re Term Sheet
Sherry Xie	09/10/23	0.5	Call with Company, Weil, and OEC Advisors re Term Sheet
Sherry Xie	09/11/23	0.5	Call with Company and Weil re Various Matters
Sherry Xie	09/12/23	0.5	Call with Company and Weil re Term Sheet
Sherry Xie	09/12/23	0.5	Review of Materials re Business Plan
Sherry Xie	09/12/23	0.5	Call with Company and Alix re Liquidity
Sherry Xie	09/12/23	0.5	Call with Converts AHG Advisors re Mediation
Sherry Xie	09/12/23	0.5	Call with Converts AHG Advisors re Mediation
Sherry Xie	09/12/23	0.5	Preparation of Materials re Business Plan
Sherry Xie	09/13/23	0.5	Call with Weil, Alix, and UCC Advisors re Various Matters
Sherry Xie	09/13/23	0.5	Call with Company, Weil, and Alix re Various Matters
Sherry Xie	09/13/23	0.5	Virtual Attendance at Court Hearing
Sherry Xie	09/13/23	0.5	Call with Weil, Alix, and OEC Advisors re Various Matters
Sherry Xie	09/14/23	0.5	Call with Weil, Alix, and Converts AHG Advisors re Various Matters
Sherry Xie	09/14/23	0.5	Call with Company re Various Matters
Sherry Xie	09/14/23	0.5	Call with Company, Weil, Alix, and DIP Lender re Various Matters
Sherry Xie	09/14/23	0.5	Email Correspondence re Various Matters
Sherry Xie	09/14/23	1.0	Preparation of Materials re New Money
Sherry Xie	09/14/23	1.0	Preparation of Materials re Claims
Sherry Xie	09/15/23	2.0	Preparation of Materials re Business Plan
Sherry Xie	09/15/23	1.0	Board and Special Committee Meeting
Sherry Xie	09/15/23	0.5	Email Correspondence re Various Matters
Sherry Xie	09/15/23	0.5	Call with Company and DIP Lender re Mediation
Sherry Xie	09/15/23	0.5	Call with Company and OEC Advisors re Mediation
Sherry Xie	09/15/23	0.5	Call with Converts AHG Advisors re Mediation
Sherry Xie	09/15/23	0.5	Call with Company and Alix re Business Plan
Sherry Xie	09/16/23	0.5	Call with Company and Weil re Mediation
Sherry Xie	09/16/23	3.0	Preparation of Materials re New Money

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Sherry Xie	09/16/23	0.5	Call with Weil and OEC Advisors re Mediation
Sherry Xie	09/17/23	0.5	Email Correspondence re Various Matters
Sherry Xie	09/17/23	0.5	Call with Company and Weil re Mediation
Sherry Xie	09/17/23	0.5	Call with Company, Weil, and DIP Lender re Term Sheet
Sherry Xie	09/17/23	0.5	Call with Company and Weil re Various Matters
Sherry Xie	09/18/23	1.0	Preparation of Materials re Various Analyses
Sherry Xie	09/18/23	2.0	Preparation of Materials re Court Matters
Sherry Xie	09/18/23	2.0	Preparation of Materials re Business Plan
Sherry Xie	09/18/23	0.5	Call with Company and Weil re Various Matters
Sherry Xie	09/19/23	0.5	Call with Company and Weil re Various Matters
Sherry Xie	09/19/23	0.5	Call with Company and Alix re Liquidity
Sherry Xie	09/19/23	0.5	Email Correspondence re Various Matters
Sherry Xie	09/19/23	0.5	Call with OEC Advisors re Mediation
Sherry Xie	09/19/23	0.5	Call with Company and Weil re Various Matters
Sherry Xie	09/19/23	2.0	Preparation of Materials re Business Plan
Sherry Xie	09/19/23	0.5	Call with Company re Business Plan
Sherry Xie	09/19/23	2.0	Preparation of Materials re Court Matters
Sherry Xie	09/19/23	0.5	Email Correspondence re Various Matters
Sherry Xie	09/20/23	1.0	Preparation of Materials re Court Matters
Sherry Xie	09/20/23	0.5	Call with Company and Alix re Business Plan
Sherry Xie	09/20/23	0.5	Call with Weil, Alix, and UCC Advisors re Various Matters
Sherry Xie	09/20/23	0.5	Call with Company, Weil, and Alix re Various Matters
Sherry Xie	09/20/23	0.5	Call with Company and Alix re Business Plan
Sherry Xie	09/20/23	2.5	Preparation of Materials re Business Plan
Sherry Xie	09/20/23	1.5	Preparation of Materials re Business Plan
Sherry Xie	09/21/23	0.5	Call with Company and Weil re Term Sheets
Sherry Xie	09/21/23	0.5	Call with Company and Alix re Business Plan
Sherry Xie	09/21/23	0.5	Call with Company, Weil, Alix, and DIP Lender re Various Matters
Sherry Xie	09/21/23	0.5	Call with Weil, Alix, and Miner Equipment Lender Advisors re Various Matters
Sherry Xie	09/21/23	0.5	Call with Company and Weil re Term Sheets
Sherry Xie	09/21/23	3.0	Preparation of Materials re Business Plan
Sherry Xie	09/21/23	0.5	Preparation of Materials re Board and Special Committee Meeting
Sherry Xie	09/22/23	0.5	Call with Company, Weil, Alix, and DIP Lender re Business Plan
Sherry Xie	09/22/23	0.5	Preparation of Materials re Board and Special Committee Meeting
Sherry Xie	09/22/23	0.5	Board and Special Committee Meeting
Sherry Xie	09/22/23	0.5	Call with Weil re Claims
Sherry Xie	09/22/23	1.5	Preparation of Materials re Claims
Sherry Xie	09/22/23	0.5	Preparation of Materials re Business Plan

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Sherry Xie	09/26/23	0.5	Call with Company, Weil, OEC Advisors, and OEC Principals re Various Matters
Sherry Xie	09/26/23	0.5	Call with Weil re Asset Sales
Sherry Xie	09/27/23	0.5	Preparation of Materials re Business Plan
Sherry Xie	09/27/23	0.5	Call with Weil and Converts AHG Advisors re Term Sheets
Sherry Xie	09/28/23	2.0	Meeting with Company, Weil, and Alix re Term Sheets
Sherry Xie	09/28/23	4.0	Meeting with Company, Weil, Alix, and Converts AHG Advisors and Principals re Term Sheets
Sherry Xie	09/28/23	0.5	Preparation of Materials re Business Plan
Sherry Xie	09/29/23	1.0	Board and Special Committee Meeting
Sherry Xie	09/29/23	0.5	Call with OEC Advisors re New Money Financing
Sherry Xie	09/29/23	0.5	Call with Company re Various Analyses
Sherry Xie	09/29/23	0.5	Call with Company re Various Analyses
		<b><u>105.5</u></b>	

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Professional	Date	Hours	Explanation
Darius Hong	09/01/23	5.0	Preparation of Materials re Various Analyses
Darius Hong	09/01/23	0.5	Internal Call re Various Analyses
Darius Hong	09/01/23	0.5	Internal Call re Various Analyses
Darius Hong	09/02/23	0.5	Internal Call re Various Analyses
Darius Hong	09/03/23	7.5	Preparation of Materials re Various Analyses
Darius Hong	09/04/23	2.0	Preparation of Materials re Various Analyses
Darius Hong	09/04/23	9.0	Preparation of Materials re Various Analyses
Darius Hong	09/04/23	2.0	Preparation of Materials re Various Analyses
Darius Hong	09/05/23	1.0	Preparation of Materials re Various Analyses
Darius Hong	09/05/23	0.5	Internal Call re Various Analyses
Darius Hong	09/05/23	1.0	Board and Special Committee Meeting
Darius Hong	09/05/23	0.5	Internal Call re Various Analyses
Darius Hong	09/05/23	0.5	Review of Materials re Various Matters
		<b><u>30.5</u></b>	